



## 2026 Participating Attorney Fee Schedule: Payroll Groups

The 2026 Fee Schedule will be exclusively valid and effective where Covered Legal Services are begun on or after January 1, 2026. Where the Participant's policy has renewed such that the benefits under the renewed policy match the benefits on this Fee Schedule or the Participant has applied and paid for a policy whose benefits match the benefits on this Fee Schedule.

### Differing Plan Types and Policies

Texas Legal offers policies that contain significantly different levels of coverage to both groups and individuals. The two different policies are:

- (1) a comprehensive plan offered to Payroll groups, called the "Preferred" plan;
- (2) a limited plan offered to Payroll groups, called the "Select" plan

This Fee Schedule is structured to provide a clear overview of what benefits are offered under each plan. Please confirm the Participant's plan type and certificate of coverage to ensure all references and communications align with the applicable fee schedule governing their coverage.

### Authorization Requirements

Texas Legal requires Participating Attorneys to contact Texas Legal to obtain authorization prior to rendering any Covered Legal Services to a Participant. Securing authorization for Covered Legal Services confirms the availability of coverage for a specific legal matter under the relevant policy and for the specific Participant. It's important to note claims submitted for payment under Covered Legal Services will be denied if the required authorization was not obtained before rendering services. Legal Services, including all offense dates, petitions with associated filing dates, must arise or be filed on or after the Participant's effective date of coverage.

**Authorization Submission Method:** Participating Attorneys or their staff are required to submit an authorization request for Covered Legal Services using one of the methods below:

- Provider Portal <https://portal.texaslegal.org>
- Online Authorization Form <https://texaslegal.org/attorneys/resource-center/> Password: **CL7500**

### Claim Submission Requirements

The requirements below outline the process and expectations for submitting claims for Covered Legal Services to Texas Legal. It's important for Participating Attorneys and their staff to adhere to these guidelines to ensure their claims are considered for payment.

**Claim Submission Method:** Participating Attorneys or their staff are required to submit claims for Covered Legal Services using one of the methods below:

- Provider Portal <https://portal.texaslegal.org>
- Online Claim Form <https://texaslegal.org/attorneys/resource-center/> Password: **CL7500**

**Claim Form and Required Documentation:** All claim submissions must include a completed claim form with the appropriate billing codes, an authorization number, and the required documentation specified in the "Required Documentation" section of the Fee Schedule for each Covered Legal Service.

**Request for Additional Documentation:** Texas Legal staff may request additional documents to validate a claim. Texas Legal will make reasonable efforts to request necessary documentation for incomplete claims. However, if the required documentation is not received within five (5) days of the request, the claim will be denied.

**Withdrawal from Representation:** If a Participating Attorney withdraws from representing a Participant before completing the Covered Legal Services, they must file a motion to withdraw and receive a court order executed by the relevant Judge. A claim for Legal Services should be submitted following the procedures outlined in the Participating Attorney Agreement within 72 hours of withdrawal.

**Claim Submission Deadline:** All claim submissions are required to be submitted within 60 day after the last substantive legal services were provided for the Covered Legal Service for which the claim is being made. Failure to meet this deadline will result in the claim being denied without consideration.

**Denied Claims:** Denials due to missing information or insufficient required documents may be resubmitted. The missing articles in addition to the claim form, "Required Documentation," and any other relevant documents as determined by Texas Legal must be submitted within 60 days of the date on the Remittance Notice or Notice of Denial. For all other denials refer to the "Appeal Process" section.

### Claim Adjudication Schedule

Claims are subject to adjudication within ten (10) business days from the date of receipt by Texas Legal. The issuance of payment by direct deposit or a notice of denial will be communicated by email within the same ten (10) business day timeframe. Although it is the customary practice to release payments and denial notices on Fridays, it is important to note that Texas Legal maintains the discretion to issue them on any business day within the specified ten (10) business days as previously mentioned.

## **Appeal Process**

Participating Attorneys have the right to submit an appeal for denied claims, additional compensation beyond benefit maximum for highly complex matters, or any disagreement with a decision made by Texas Legal Staff other than a final decision issued by the President of Texas Legal, using the process described in Section 18 of the Participating Attorney Agreement.

## **Flat Fee Benefits**

All flat fee payment amounts listed under the "Fee" section of the 2026 Fee Schedule are flat rate payments. Flat rate payments will be considered payment in full for rendering Covered Legal Services to a Texas Legal Participant, unless otherwise expressly noted in this Fee Schedule. Participating Attorneys may not bill a Texas Legal Participant or Insured in excess of this flat fee payment amount specified in the Fee Schedule, even if the Participating Attorney's customary rate is higher.

## **\*\* Hourly Benefits**

The hourly rate for Covered Legal Services is \$125 per hour. Each Covered Legal Service expressly noted as hourly in this Fee Schedule has a maximum number of hours covered by Texas Legal. Participating Attorneys may bill a Texas Legal Participant once the maximum number of hours listed under the Covered Legal Service has been exhausted. Participating Attorneys are required to provide the Participant a 25% discount from their customary rate for billable time beyond the benefit limits covered by Texas Legal.

## **Balance Billing**

Balance billing is allowed by the Participating Attorney for specifically identified Covered Legal Services, and only when the relevant following condition is met, either: (a) the maximum number of billed hours available per the Participant's policy have been reached by the Participating Attorney as stated in this Fee Schedule for the specific Covered Legal Service, or (b) where explicitly allowed in the Fee Schedule with regard to bankruptcy, the provision of bankruptcy legal services is in excess of the flat fee provided for such bankruptcy services in the corresponding Fee Schedule. Participating Attorney may enter into a written agreement with the Participant for payment of any further billed hours incurred for that Covered Legal Service, so long as the Participating Attorney offers a 25% discount from the customary rate the Participating Attorney charges for those services. Further billed hours for bankruptcy legal services are excepted from the 25% discount requirement.

## **Interim Billing**

Except where specifically provided herein, Texas Legal does not make interim payments for Covered Legal Services. Claims submitted for ongoing legal matters still in progress which have not been concluded and are not specifically excepted will be denied. Participating Attorneys must complete the Covered Legal Service and conclude the legal matter prior to submitting a claim for payment consideration. The only exception is expressly noted in this Fee Schedule and only applies under the Bankruptcy and General Legal Services benefits. Texas Legal requires the claim submission to fully comply with the Claim Submission Requirements as stated in the section "Claim Submission Requirements".

## **Out-of-Pocket Expenses/Incidental Fees**

Texas Legal policies provide coverage only for the Participating Attorney's billable time expressed either as a flat rate payment or an hourly benefit. In all instances, Texas Legal Participants are responsible for any applicable Out-of-Pocket Expenses\Incidental Fees. Such expenses and fees are excluded from Covered Legal Services and include but are not limited to ancillary matter-related expenses like filing fees, court costs, reporter's fees, travel and other miscellaneous costs in any proceeding.

## **Recovery of Attorney's Fees & Return of Claim Payment**

In the event Participating Attorney is awarded attorney's fees and/or costs in a judgment, settlement, order, or similar process, and the fees and/or costs are received by the Participating Attorney, the Participating Attorney shall reimburse in accordance with the fees and costs awarded. For example, if costs are awarded which were paid by the Participant and/or Texas Legal, the Participating Attorney shall reimburse the Participant first and, if any award is remaining, reimburse Texas Legal up to the amount Texas Legal paid. After such reimbursements are made in full, the Participating Attorney may retain any balance of the fee awarded.

## **Definitions – The following definitions apply to this fee schedule:**

**Contested** – where the parties are adversarial and the attorney must negotiate with his/her client and the opposing party towards an agreement on at least one legal issue; or where the parties refuse to negotiate and a third party must decide on the behalf of both parties.

**Covered Legal Services** – are services specifically covered under the Participant's policy benefits and/or not specifically excluded from coverage. Each Covered Legal Service can only be claimed once per plan year. With the exception of General Legal Services and Consultations, which may be claimed multiple times, however, is limited to the max allotted hours per the Participant's Policy.

**Disposition of Court Proceedings** – evidence from the applicable court proving that a legal matter has concluded. As in the complete File Stamped Signed Order (ex: final orders in a Family Law case).

**Itemized Invoice** – invoice from the applicable attorney/firm with time itemized by date and fractions of an hour with detailed information that indicates the type of legal services rendered. Invoice must be consistent to billing code(s) and dates of service selected on claim form through the final resolution of the legal matter beyond the billable hours allotted for the hourly benefit authorized or shall be deemed incomplete and subject to the claim being denied.

**Non-Covered Services** – "Non-Covered Services" are either (1) legal services for a legal matter that is not covered and specifically excluded under a Participant's policy or (2) the legal services provided after a Participating Attorney has exhausted the maximum possible benefit available for a Covered Legal Service that an effective and applicable Texas Legal Fee Schedule expressly states has limited coverage. Option (2) may only be provided at a 25% discount off of the Participating Attorney's normal and customary rate.

**Self-Propelled Vehicle** – a vehicle of any type, powered by any type of motor or engine, including, but not limited to, automobiles, trucks, motorcycles, motor bikes, boats, snowmobiles and airplanes.

**Trial** – the proceeding in court when the parties try their case beginning with the impaneling of a jury in a jury trial and with opening statements of the parties in a non-jury trial; trial does not include appearances on hearings, motions, pre-trial conferences, negotiated pleas, or appearances and continuance by a court.

**Uncontested** – where all parties have agreed in writing to the legal action, all required consents are attainable, and the legal action is not challenged.

### **Inquiries or Assistance:**

Toll Free: 1-800-252-9346

|  |  |
|--|--|
| Claims: <a href="mailto:claims@texaslegal.org">claims@texaslegal.org</a>                   | Claims questions only, claim submissions are not accepted via email        |
| Authorizations: <a href="mailto:eligibility@texaslegal.org">eligibility@texaslegal.org</a> | Coverage questions only, authorization requests are not accepted via email |
| Appeals: <a href="mailto:comments@texaslegal.org">comments@texaslegal.org</a>              | Appeal submissions only  |
| Provider Relations: <a href="mailto:attorneys@texaslegal.org">attorneys@texaslegal.org</a> | Provider account management only   |

## **SUMMARY OF POLICY PROVISIONS**

All Policies provide coverage only for legal actions instituted and legal advice or services sought while the Named Participant's Policy is in effect. The legal action or event giving rise to the legal issue must have occurred during the period the Participant's Policy is in effect. Texas Legal will pay for Covered Legal Services so long as the client remains a Participant on a Policy for which payment is current, up to the limits stated in the Policy. The date of alleged criminal offenses, file dates on suits, dates of alleged breach of warranty/contract/DTPA violation, and the date of death of an individual whose estate the Participant wishes to probate must occur during the time the Participant's Policy is in effect. The Participating Attorney must be employed during that same time.

Occurrences that arose prior to coverage being available, and are not specifically excluded from the policy, will be considered pre-existing and not covered under the Covered Legal Services; however, Participants would be eligible for a 25% discount off a Participating Attorneys normal customary rate.

The descriptions of the Covered Legal Services and their limitations in this document are references to language in the Participant's Policy, and any endorsement attached thereto defining the Covered Legal Services available. In the case of discrepancy between the Certificate, Policy, or any endorsement and this Fee Schedule regarding the definition, availability, or limitation of a Covered Legal service, the Policy under which the Participant is the beneficiary will control.

## **EXCLUSIONS**

The Policy does not provide coverage for:

1. Pre-existing matters as defined in the Policy.
2. Class actions, interventions, derivations, and amicus curiae filings.
3. Appeals of any kind whether from a court decision or administrative proceeding.
4. Plaintiff's lawsuits (outside of Family Law and Consumer Protection).
5. Intellectual property or business matters (any activity that produces revenue).
6. Motor-vehicle accident-related matters or any matter customarily handled on a contingency-fee basis.
7. Incidental costs such as filing fees, photocopies, postage, etc.
8. Modifications of bankruptcy payment plans and amendments to a bankruptcy post discharge.
9. Duplicated services previously claimed and in relation to the same legal matter.
10. The preparation of tax returns.
11. Services which the participant is entitled to legal representation or reimbursement from any source other than Texas Legal, workers' compensation matters.
12. Legal matters to which Texas Legal deems frivolous, harassing, or unethical by the rules of professional conduct of the state in which the Attorney is licensed in.
13. Excluded legal matters or matters not identified as covered under the provisions of the policy.
14. Legal matters not involving the Participant or where a covered Eligible Person is covered, not involving that Eligible Person.
15. To anyone except the Named Participant for any legal services in which the interest of any other Participant conflicts with the interest of the Name Participant.
16. Legal matters for Participants related to the Participating Attorney or by any attorney or staff employed by or affiliated with a law firm in whole or in part by the Participating Attorney.
17. Employment-related matters.

| COVERED LEGAL SERVICE   | CODE  | FEE                       | REQUIRED DOCUMENTATION/NOTES  |
|---|-------|---------------------------|---|
| <b>ADOPTION</b>   |       |                           | <b>Claim Form, 1st Page of Original Petition for Adoption with File Date, &amp; Disposition of Court Proceeding</b>   |
| <i>Preferred Plan:</i>  |       |                           |   |
| Uncontested Adoption  | 30301 | \$1,250 Flat Fee          | The termination of parental rights is covered under the adoption benefit when handled in conjunction with an adoption.  |
| ---OR---  |       |                           |   |
| Contested Adoption  | 30302 | \$2,500 Flat Fee          |   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                           |   |
| <b>ANNUAL ACCOUNTING OF GUARDIANSHIP</b>                                      |       |                           | <b>Claim Form &amp; Itemized Invoice</b>  |
| <i>Preferred Plan:</i>  |       |                           |   |
| Legal advice, research and document preparation                               | 36101 | 6 Hours Max<br>\$125/Hour | This legal service covers annual accounting of guardianship where Participant has been appointed as guardian.   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                           |   |
| <b>BANKRUPTCY</b>   |       |                           | <b>Claim Form &amp; Voluntary Petitions with File Date or Notice of Electronic Filing</b>   |
| <i>Preferred Plan:</i>  |       |                           |   |
| Chapter 7   | 12501 | \$1,375 Flat Fee          | The Bankruptcy Covered Legal Service is only available to the Named Participant and spouse for joint debtor proceedings so long as spouse is also on the Policy, and the petition file date must fall on or after the Named Participant's Texas Legal Effective Date of coverage. The Bankruptcy benefit is an exception to the requirement that the legal matter must be concluded prior to filing a claim for payment and may be claimed after filing the petition for either Chapter 7 or Chapter 13.  |
| ---OR---  |       |                           | ***Coverage for the Chapter 13 service is limited and balance billing is an option for the Participating Attorney as provided by the following: Texas Legal pays a flat \$1,500 for Chapter 13 and the Participating Attorney may charge the Texas Legal Participant additional attorney's fees through the repayment plan, so long as the amount charged equals the difference between the court's presumptively reasonable fee and the \$1,500 paid by Texas Legal. Additional attorney fees are not subject to the 25% discount required for Non-Covered Services. |
| Chapter 13  | 12502 | \$1,500***                |   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                           |   |
| <b>CONSULTATION</b>   |       |                           | <b>Claim Form Must include brief description of legal matter (e.g.,: Deeds, Traffic Ticket, Probate, Etc.)</b>  |
| <i>Preferred Plan:</i>  |       |                           |   |
| 4 Per Policy/Plan Year  | 18301 | \$100 Flat Fee            | Coverage includes one initial meeting of at least twenty (20) minutes to assess the matter, provide preliminary legal guidance, and establish the attorney-client relationship. Only one meeting per Participating Attorney is covered within any ninety (90)-day period. Additional meetings within that period or failure to appear without prior notice are not covered and will either (1) apply to the applicable major benefit if the attorney is retained, or (2) be billed to the Participant at a 25% discount.  |
| <i>Select Plan:</i>   |       |                           |   |
| 4 Per Policy/Plan Year  | 18301 | \$100 Flat Fee            |   |

| COVERED LEGAL SERVICE   | CODE  | FEE                        | REQUIRED DOCUMENTATION/NOTES  |  |
|---|---|----------------------------|---|--|
| <b>CONSUMER PROTECTION</b>  |   |                            | <b>Claim Form, Itemized Invoice, Original Petitions with File Date alleging breach of warranty/contract or DTPA with violation date</b>   |  |
| <i>Preferred Plan:</i>  |   |                            |   |  |
| Research and drafting of a demand Letter with DTPA/breach of contract resulting in deposition.        | 24301   | \$700 Flat Fee             |   |  |
| ---OR---  |   |                            |   |  |
| Representation including civil action without trial presentation including civil action without trial | 24302   | \$1,400 Flat Fee           | Representation including negotiations and possible legal action required for the enforcement of written or implied warranties or promises related to the lease or purchase of goods or services. Does not cover disputes over debt collection, even though the debt may have arisen from the purchase of goods or services. Dispute may involve breached written or implied: (1) warranties or (2) contracts, as well as violations of the Texas Deceptive Trade Practices Act or Magnuson-Moss Warranty Act that occurred while the Participant had coverage with Texas Legal. |  |
| ---OR---  |   |                            |   |  |
| Representation including civil action with trial  | 24303   | \$3,200 Flat Fee           |   |  |
| <i>Select Plan:</i>   |   |                            |   |  |
| Research and drafting of a demand letter with DTPA/breach of contract resulting in deposition.        | 24301   | \$700 Flat Fee             |   |  |
| <b>DEEDS</b>  |   |                            | <b>Claim Form &amp; Itemized Invoice</b>  |  |
| <i>Preferred and Select Plans:</i>  |   |                            |   |  |
| Legal Advice, research, and document preparation  | 71401   | 2 Hours Max<br>\$125/Hour  | This legal service covers research and drafting a written instrument that conveys legal and equitable title to real property (a real property deed) on behalf of a Participant.   |  |
| <b>DEFENSE OF CIVIL ACTION</b>  |   |                            | <b>Claim Form, Itemized Invoice, 1st Page of Original Petition with File Date or Citation &amp; Disposition of Court Proceeding</b>   |  |
| <i>Preferred Plan:</i>  |   |                            |   |  |
| Research and representation in defense of a civil action  | 16201   | 20 Hours Max<br>\$125/Hour | This Covered Legal Service provides coverage for a Participant specifically named in a civil suit as the defendant or respondent. There is no coverage for (1) suits arising from the ownership of a self-propelled vehicle or (2) suits that fall under statutes or case law governing family relationships or obligations arising from family relationships.  |  |
| <i>Select Plan:</i>   |   |                            |   |  |
| Research and representation in defense of a civil action  | 16201   | 10 Hours Max<br>\$125/Hour |   |  |
| <b>DRIVING PRIVILEGES</b>   |   |                            | <b>Claim Form, Itemized Invoice, 1st Page of Original Petition with File Date or Citation: &amp; Disposition of Court Proceeding</b>  |  |
| <i>Preferred Plan:</i>  |   |                            |   |  |
| (1) Research and representation without trial   | 93201   | \$1,400 Flat Fee           | Research and defense of Misdemeanor (excepting DWI/BWI/DUI/BUI) of motor vehicle traffic statute in which a conviction of that same misdemeanor will directly result in the suspension or revocation of Participant's driver's license such as DWLI, being convicted of a 4th moving violation within a 12-month period or being convicted of a 7th moving violation within a 24-month period. This benefit does not provide coverage for obtaining an Occupational Driver's License.   |  |
| ---OR---  |   |                            |   |  |
| Research and representation with trial  | 93202   | \$1,900 Flat Fee           |   |  |
| (2) Research and representation for Administrative Revocation Hearing                                 | 93203   | \$800 Flat Fee             |   |  |
| <i>Select Plan:</i>   |   |                            |   |  |
|   | 25% discount from Participating Attorney's customary rate |                            |   |  |

| COVERED LEGAL SERVICE                    | CODE | FEE | REQUIRED DOCUMENTATION/NOTES   |
|--|------|-----|--|
| <b>DRIVING/BOATING WHILE INTOXICATED</b> |      |     | <b>Claim Form, Charging Information with offense date, &amp; Disposition of Court Proceeding</b> |

**Preferred Plan:**

|   |       |                  |   |
|---|-------|------------------|---|
| (1) Research and representation without trial | 80301 | \$1,400 Flat Fee | Includes research and defense of Misdemeanor DWI/BWI and DUI/BUI. Does not include DWI/BWI and DUI/BUI felony offenses. |
| ---OR---                                      |       |                  |   |
| (2) Research and representation with trial    | 80302 | \$1,900 Flat Fee |   |

**Select Plan:** 25% discount from Participating Attorney's customary rate

|                  |  |  |  |
|------------------|--|--|--|
| <b>ELDER LAW</b> |  |  | <b>Claim Form &amp; Itemized Invoice</b> |
|------------------|--|--|--|

**Preferred Plan:**

|                                      |       |             |   |
|--------------------------------------|-------|-------------|---|
| Advice, research and document Review | 48101 | 4 Hours Max | This legal service covers advice, research and reviewing documents for parents/grandparents which affect the Participant including nursing home agreements, Medicare or Medicaid documents, mental health commitments, wills, powers of attorney for financial and medical matters. |
| <b>Select Plan:</b>                  |       |             |   |

|                                      |       |                           |  |
|--------------------------------------|-------|---------------------------|--|
| Advice, research and document Review | 48102 | 2 Hours Max<br>\$125/Hour |  |
|--------------------------------------|-------|---------------------------|--|

|                        |  |  |  |
|------------------------|--|--|--|
| <b>ESTATE PLANNING</b> |  |  | <b>Claim Form &amp; Itemized Invoice</b> |
|------------------------|--|--|--|

(1), (2), (3), (4), (5) and (6) or any combination thereof  
**Preferred and Select Plans:**

|  |       | IND                       | JOINT          |  |
|--|-------|---------------------------|----------------|--|
| (1) Codicil(s)   | 27301 | \$125 Flat Fee            | \$175 Flat Fee | Individual (Ind.) Services for one Participant in a Policy Year –OR– Joint Services for two Participants in a Policy Year where both Participants are spouses or similar relation as defined in the Participants' Texas Legal policy and receive service concurrently. Services include legal advice, research, drafting of documents, correspondence, and execution of documents.<br><b>Itemized invoice requirement displaying time in fractions of an hour only pertains to billing code 27303.</b> |
| ---OR---   |       |                           |                |  |
| Will(s) & Testamentary Trust(s) wills that provide for distribution of assets and may contain testamentary trust provisions    | 27302 | \$250 Flat Fee            | \$400 Flat Fee |  |
| ---OR---   |       |                           |                |  |
| Will(s) & Living Trust(s) includes both the drafting of will(s) and the drafting of living trust(s) (revocable or irrevocable) | 27303 | 8 Hours Max<br>\$125/Hour |                |  |
| ---AND---  |       |                           |                |  |
| (2) Power of Attorney(s)   | 27304 | 2 Max Docs                | 4 Max Docs     | \$80 per document  |
| (3) Living Will/Advanced Directive   | 27305 | 1 Max Docs                | 2 Max Docs     | \$65 per document  |
| (4) Declaration of Guardianship  | 27306 | 1 Max Docs                | 2 Max Docs     | \$65 per document  |
| (5) Disposition of Remains   | 27307 | 1 Max Docs                | 2 Max Docs     | \$65 per document  |
| (6) HIPAA Release  | 27308 | 1 Max Docs                | 2 Max Docs     | \$35 per document  |

| COVERED LEGAL SERVICE   | CODE  | FEE                        | REQUIRED DOCUMENTATION/NOTES   |
|---|-------|----------------------------|--|
| <b>EXPUNCTION/ORDER OF NONDISCLOSURE</b>                                      |       |                            | <b>Claim Form, Petition of Expunction or Order of Nondisclosure with File Date, &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred Plan:</i>  |       |                            |  |
| Research and representation in Expunction or Order of Nondisclosure           | 45301 | \$1,200 Flat Fee           | Coverage for research and representation in a proceeding for the expunction of an offense or for an order of nondisclosure.  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                            |  |
| <b>FAMILY LAW: (1) or (2)</b>   |       |                            | <b>Claim Form, Itemized Invoice, 1st Page of Original Petition/Motion with File Date, &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred Plan:</i>  |       |                            |  |
| (1) Divorce, Uncontested  | 20201 | \$1,250 Flat Fee           |  |
| ---OR---  |       |                            |  |
| Divorce, Contested without children   | 21202 | 15 Hours Max<br>\$125/Hour |  |
| ---OR---  |       |                            |  |
| Divorce, Contested with children  | 21203 | 30 Hours Max<br>\$125/Hour | The Family Law coverage is only available to the Named Participant, and the petition or motion file date must fall on or after the Name Participant's Texas Legal Effective Date of Coverage. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 21202, 21203, 15402, 21204, and 15403.   |
| (2) Enforcement/Modification/Establishment: Uncontested                       | 15401 | \$650 Flat Fee             |  |
| ---OR---  |       |                            |  |
| Enforcement/Modification/Establishment: Contested                             | 15402 | 20 Hours Max<br>\$125/Hour | <b>Temporary Orders will not be accepted as a Disposition of Court Proceeding for Family Law matters.</b>  |
| <i>Select Plan:</i>   |       |                            |  |
| (1) Divorce   | 21204 | 15 Hours Max<br>\$125/Hour |  |
| (2) Enforcement/Modification/Establishment                                    | 15403 | 15 Hours Max<br>\$125/Hour |  |
| <b>FELONY</b>   |       |                            | <b>Claim Form, Charging Information/Indictment with offense date, &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred Plan:</i>  |       |                            |  |
| <i>State Offenses:</i>  |       |                            |  |
| 1st or 2nd Degree   | 75201 | \$3,750 Flat Fee           |  |
| 3rd Degree  | 75202 | \$3,200 Flat Fee           | Texas Legal pays different rates for felony charges, depending upon the degree of punishment. Where enhancements, like prior convictions, increase the degree of a felony charge, and the Participating Attorney desires payment in an amount that reflects the enhanced degree, the burden is on the Participating Attorney to produce documentation that clearly establishes the enhanced degree, for example providing a copy of the charging document identifying the heightened degree. |
| State Jail  | 75203 | \$2,800 Flat Fee           |  |
| Motion to Revoke Probation/Adjudicate Guilt                                   | 75204 | \$2,800 Flat Fee           |  |
| Federal Offenses: Contact Texas Legal for rates on federal felony offenses    |       |                            |  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                            |  |

| COVERED LEGAL SERVICE  | CODE  | FEE                        | REQUIRED DOCUMENTATION/NOTES   |
|--|-------|----------------------------|--|
| <b>GENDER IDENTIFIER CHANGE</b>  |       |                            | <b>Claim Form, Petition for Gender Identifier Change with File Date, &amp; Disposition of Court Proceeding</b>   |
| <i>Preferred Plan:</i>   |       |                            |  |
| Research and representation for Gender Identifier Change                       | 62801 | \$700 Flat Fee             | This Covered Legal Service may not be claimed as part of a petition for a name change. A separate Gender Identifier Change petition must be filed.   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate  |       |                            |  |
| <b>GENERAL LEGAL SERVICES: GLS</b>   |       |                            | <b>Claim Form &amp; Itemized Invoice. Must include the type of legal matter (e.g.,: Affidavits, Tenant/Neighbor Matters, Refinancing, Foreclosures, Etc.)</b>  |
| <i>Preferred Plan:</i>   |       |                            |  |
| Legal advice, negotiations, research, correspondence, and document preparation | 17301 | 6 Hours Max<br>\$125/Hour  | GLS is intended to provide coverage for legal matters that are not already covered by other covered benefits listed in the Participant's Policy, and which are not specifically excluded by the Policy. GLS may not be claimed in addition to, in conjunction with, or in lieu of other Covered Legal Services, except for the Consultation and Work-Related Covered Legal Services. The GLS benefit is an exception to the requirement that the legal matter must be concluded prior to filing a claim for payment, and may be claimed after exhausting the benefit, by agreement with the Participant, or after incurring excess billed hours and withdrawing from the matter. May not be used to assist with Pro Se advice or drafting of Pro Se documents of any kind. |
| <i>Select Plan:</i>  |       |                            |  |
| Legal advice, negotiations, research, correspondence, and document preparation | 17302 | 4 Hours Max<br>\$125/Hour  |  |
| <b>GUARDIANSHIP OR CONSERVATORSHIP</b>   |       |                            | <b>Claim For, Itemized Invoice, Guardianship Application with File Date, &amp; Disposition of Court Proceeding</b>   |
| <i>Preferred Plan:</i>   |       |                            |  |
| Research and Guardianship Proceeding, Uncontested<br>---OR---                  | 37301 | \$1,250 Flat Fee           | Guardianship for Proposed Ward who is an adult or a minor. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing code: 37302  |
| Research and Guardianship Proceeding, Contested                                | 37302 | 15 Hours Max<br>\$125/Hour |  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate  |       |                            |  |
| <b>HABEAS CORPUS</b>   |       |                            | <b>Claim Form, Writ or Petition with File Date, &amp; Disposition of Proceeding</b>  |
| <i>Preferred Plan:</i>   |       |                            |  |
| Research and Habeas Corpus Proceeding  | 60301 | \$500 Flat Fee             | Includes research, motions and proceedings relating to a Participant for the adjudication of preliminary matters in a criminal action such as bond reduction or failure to provide speedy trial or hearing.  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate  |       |                            |  |
| <b>IMMIGRATION</b>   |       |                            | <b>Claim Form &amp; Itemized Invoice</b>   |
| <i>Preferred Plan:</i>   |       |                            |  |
| Advice, research, document review and document preparation                     | 81201 | 6 Hours Max<br>\$125/Hour  | This legal service covers research, review and drafting of immigration documents and helping the Participant prepare for hearings  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate  |       |                            |  |

| COVERED LEGAL SERVICE   | CODE  | FEE              | REQUIRED DOCUMENTATION/NOTES   |
|---|-------|------------------|--|
| <b>INCOMPETENCY OR INFIRMITY</b>  |       |                  | <b>Claim Form, Petition/Application for Commitment with File Date, &amp; Disposition of Court Proceeding</b>   |
| <i>Preferred Plan:</i>  |       |                  |  |
| Research and representation without trial                                     | 43201 | \$1,100 Flat Fee | Research and defense of Incompetency or infirmity proceeding where a Participant is defendant, and the issue of competency to stand trial is to be adjudicated or where state seeks involuntary commitment of a Participant. |
| ---OR---  |       |                  |  |
| Research and representation with trial  | 43202 | \$2,500 Flat Fee |  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                  |  |
| <b>JUVENILE COURT</b>   |       |                  | <b>Claim Form, Charging Information with offense date &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred Plan:</i>  |       |                  |  |
| Representation without trial  | 50501 | \$1,400 Flat Fee | Family Coverage Option Required.<br>Dependent must be a Participant.   |
| ---OR---  |       |                  |  |
| Representation with trial   | 50502 | \$3,200 Flat Fee |  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                  |  |
| <b>MISDEMEANOR</b>  |       |                  | <b>Claim Form, Charging Information with offense date &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred Plan:</i>  |       |                  |  |
| Research and representation without trial                                     | 16401 | \$1,400 Flat Fee | Except traffic violations, disorderly conduct, public intoxication, DWI/BWI, and DUI/DUI   |
| ---OR---  |       |                  |  |
| Research and representation with trial  | 16402 | \$3,200 Flat Fee |  |
| <b>NAME CHANGE</b>  |       |                  | <b>Claim Form, Petition of Name Change with File Date &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred and Select Plans</i>   |       |                  |  |
| Uncontested Name Change   | 41201 | \$700 Flat Fee   | This Covered Legal Service may not be claimed as part of Divorce, Adoption, or Gender Identifier Change proceedings; a petition for a name change must be filed.   |
| <b>PREMARITAL/MARITAL PROPERTY AGREEMENT</b>                                  |       |                  | <b>Claim Form</b>  |
| <i>Preferred Plan:</i>  |       |                  |  |
| Premarital/Marital Property Agreement   | 65101 | \$650 Flat Fee   | Includes consultations, drafting, review, research and execution   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                  |  |

| COVERED LEGAL SERVICE   | CODE  | FEE                        | REQUIRED DOCUMENTATION/NOTES  |
|---|-------|----------------------------|---|
| <b>PROBATE</b>  |       |                            | <b>Claim Form, Itemized Invoice, Probate Application with File Date, &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred Plan:</i>  |       |                            |   |
| With a Will: Uncontested  | 52301 | \$1,000 Flat Fee           |   |
| ---OR---  |       |                            |   |
| With a Will: Contested  | 52302 | 15 Hours Max<br>\$125/Hour | The Participant must be an executor, devisee named in the involved will, or an heir of the intestate estate, and must be the applicant on the Probate Application. This Covered Legal Service may not be used to file claims against the estate of a decedent as a creditor. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 55302, 55303, and 55304. |
| ---OR---  |       |                            |   |
| Without a Will: Uncontested   | 52303 | 15 Hours Max<br>\$125/Hour | <b>An Affidavit of any kind is not covered under the Probate benefit (ex: Affidavit of Heirship or Small Estate Affidavit).</b>   |
| ---OR---  |       |                            |   |
| Without a Will: Contested   | 52304 | 15 Hours Max<br>\$125/Hour |   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                            |   |
| <b>PROPERTY TAX - PRIMARY RESIDENCE</b>                                       |       |                            | <b>Claim Form</b>   |
| <i>Preferred and Select Plans</i>   |       |                            |   |
| Property Tax - Primary Residence  | 78101 | \$700 Flat Fee             | Research and representation for a Participant in an administrative action to reduce the property tax assessment on their primary residence.   |
| <b>PROTECTIVE ORDER</b>   |       |                            | <b>Claim Form, Application/Citation with File Date, &amp; Disposition of Court Proceeding</b>   |
| <i>Preferred Plan:</i>  |       |                            |   |
| Representation for Applicant or Respondent                                    | 37201 | \$600 Flat Fee             | Includes hearing and all preparation for hearing. Coverage may not be used by a listed dependent on a Policy against the policy's Named Participant.  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                            |   |
| <b>PUBLIC INTOXICATION</b>  |       |                            | <b>Claim Form, Charging Information with offense date &amp; Disposition of Court Proceeding</b>   |
| <i>Preferred Plan:</i>  |       |                            |   |
| Research and representation without trial                                     | 82301 | \$450 Flat Fee             |   |
| ---OR---  |       |                            |   |
| Research and representation with trial  | 82302 | \$900 Flat Fee             | Research and defense of a charge of public intoxication in which a Participant is the defendant.  |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate |       |                            |   |

| COVERED LEGAL SERVICE  | CODE  | FEE                       | REQUIRED DOCUMENTATION/NOTES   |
|--|-------|---------------------------|--|
| <b>RESIDENTIAL REAL ESTATE TRANSACTION</b>   |       |                           | <b>Claim Form</b>  |
| <i>Preferred and Select Plans:</i>   |       |                           |  |
| Research and representation in selling or purchasing a single piece of real property | 36201 | \$400 Flat Fee            | Coverage for the Named Participant. Research and representation in selling or purchasing a single piece of real property that was or will be a primary residence. This Covered Legal Service may not be used to provide for professional legal services relating to the construction of a new residence or rental unit or improvements to an existing home or structure.   |
| Attendance at Closing  | 36202 | \$250 Flat Fee            |  |
| <b>SCHOOL ADMINISTRATIVE HEARINGS</b>  |       |                           | <b>Claim Form &amp; Itemized Invoice</b>   |
| <i>Preferred Plan:</i>   |       |                           |  |
| Research and representation at school administrative hearing                         | 87801 | 4 Hours Max<br>\$125/Hour | Research and representation for a Participant in an administrative public or private formal school proceeding including disabilities, special education, and student policy violation.   |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate        |       |                           |  |
| <b>SOCIAL SECURITY/VETERANS/MEDICARE</b>   |       |                           | <b>Claim Form &amp; Itemized Invoice</b>   |
| <i>Preferred Plan:</i>   |       |                           |  |
| Document review, research and preparation  | 48601 | 4 Hours Max<br>\$125/Hour | Research and representation in an administrative hearing including research, document review and drafting on behalf of a Participant for legal service arising out of Social Security/ Veterans/Medicare/Medicaid benefits.  |
| Document review, research and preparation  | 48602 | 2 Hours Max<br>\$125/Hour |  |
| <b>TAX AUDIT</b>   |       |                           | <b>Claim Form &amp; Itemized Invoice</b>   |
| <i>Preferred Plan:</i>   |       |                           |  |
| Document review, reserach and preparation  | 17601 | 4 Hours Max<br>\$125/Hour | Legal services for a Participant involving Internal Revenue Service (IRS) audits related to your personal tax return where the initial written notice is received after the Participant's Effective Date. This Covered Legal Service does not include audits related to your failure to file a personal tax return or your failure to pay taxes your filed personal tax return indicated you owed. This service does not include prosecuting a claim for the refund of overpaid taxes. There is no coverage for the preparation of personal tax returns or business-related tax returns. |
| <i>Select Plan:</i> 25% discount from Participating Attorney's customary rate        |       |                           |  |
| <b>TRAFFIC TICKET</b>  |       |                           | <b>Claim form, Charging Information/Traffic Citation with offense date, &amp; Disposition of Court Proceeding</b>  |
| <i>Preferred and Select Plans:</i>   |       |                           |  |
| Research and representation without trial  | 38701 | \$500 Flat Fee            | This Covered Legal Service is for fine only moving violation misdemeanors as defined by Title 37 Texas Administrative Code section 15.89, Title 7 of the Texas Transportation Code, or any other substantially similar federal or state regulation or statute.   |
| <b>MAJOR TRIAL</b>   |       |                           | <b>Appeal &amp; Supporting Documentation</b>   |
| <i>Preferred and Select Plans:</i>   |       |                           |  |
| Homicide or Conspiracy   | 28201 | \$15,000 Max              | In a matter that is particularly complex and difficult, Texas Legal may elect, at its sole discretion, to make payment in excess of the regular stated limit.  |
| All Others   | 28202 | \$5,000 Max               |  |