

2025 Participating Attorney Fee Schedule

The 2025 Fee Schedule will be exclusively valid and effective where Covered Legal Services are begun on or after January 1, 2025. Where the Participant's or Insured's policy has renewed such that the benefits under the renewed policy match the benefits on this Fee Schedule or the Participant or Insured has applied and paid for a policy whose benefits match the benefits on this Fee Schedule.

Differing Plan Types and Policies

Texas Legal offers policies that contain significantly different levels of coverage to both groups and individuals. The three different policies are:

- (1) a comprehensive plan offered to groups, called the "Preferred" plan;
- (2) a limited plan offered to groups, called the "Select" plan;
- (3) a comprehensive plan offered to individuals, called the "Secure" plan

This Fee Schedule is structured to provide a clear overview of what benefits are offered under each plan.

Authorization Requirements

Texas Legal requires Participating Attorneys contact Texas Legal to obtain authorization prior to rendering any Covered Legal Services to a Participant or Insured. Securing authorization for Covered Legal Services confirms the availability of coverage for a specific legal matter under the relevant policy and for the specific Participant or Insured. It's important to note claims submitted for payment under Covered Legal Services will be denied if the required authorization was not obtained before rendering services.

Authorization Submission Method: Participating Attorneys or their staff are required to submit an authorization request for Covered Legal Services using one of the methods below:

- Provider Portal https://portal.texaslegal.org
- Online Authorization Form https://texaslegal.org/attorneys/resource-center/ Password: CL7500

Claim Submission Requirements

The requirements below outline the process and expectations for submitting claims for Covered Legal Services to Texas Legal. It's important for Participating Attorneys and their staff to adhere to these guidelines to ensure their claims are considered for payment.

Claim Submission Method: Participating Attorneys or their staff are required to submit claims for Covered Legal Services using one of the methods below:

- Provider Portal https://portal.texaslegal.org
- Online Claim Form https://texaslegal.org/attorneys/resource-center/ Password:CL7500

Claim Form and Required Documentation: All claim submissions must include a completed claim form with the appropriate billing codes, an authorization number, and the required documentation specified in the "Required Documentation" section of the Fee Schedule for each Covered Legal Service.

Request for Additional Documentation: Texas Legal staff may request additional documents to validate a claim. Texas Legal will make reasonable efforts to request necessary documentation for incomplete claims. However, if the required documentation is not received within five (5) days of the request, the claim will be denied.

Withdrawal from Representation: If a Participating Attorney withdraws from representing a Participant or Insured before completing the Covered Legal Services, they must promptly inform Texas Legal by email. A claim for Legal Services should be submitted following the procedures outlined in the Participating Attorney Agreement within 72 hours of withdrawal.

Claim Submission Deadline: All claim submissions are required to be submitted within a 60-day timeframe from the final date of service for the Covered Legal Service which the claim is being made. Failure to meet this deadline will result in the claim being denied without consideration.

Denied Claims: Denials due to missing information or insufficient required documents may be resubmitted. The missing articles in addition to the claim form, "Required Documentation," and any other relevant documents as determined by Texas Legal must be submitted within 60 days of the date on the Remittance Notice or Notice of Denial. For all other denials refer to the "Appeal Process" section.

Claim Adjudication Schedule

Claims are subject to adjudication within ten (10) business days from the date of receipt by Texas Legal. The issuance of payment by direct deposit or a notice of denial will be communicated by email within the same ten (10) business day timeframe. Although it is the customary practice to release payments and denial notices on Fridays, it is important to note that Texas Legal maintains the discretion to issue them on any business day within the specified ten (10) business days as previously mentioned.

Appeal Process

Participating Attorneys have the right to submit an appeal for denied claims, additional compensation beyond benefit maximum for highly complex matters, or any disagreement with a decision made by Texas Legal Staff other than a final decision issued by the President of Texas Legal, using the process described in Section 18 of the Participating Attorney Agreement.

Flat Fee Benefits

All flat fee payment amounts listed under the "Fee" section of the 2025 Fee Schedule are flat rate payments. Flat rate payments will be considered payment in full for rendering Covered Legal Services to a Texas Legal Participant or Insured, unless otherwise expressly noted in this Fee Schedule. Participating Attorneys may not bill a Texas Legal Participant or Insured in excess of this flat fee payment amount specified in the Fee Schedule, even if the Participating Attorney's customary rate is higher.

** Hourly Benefits

The hourly rate for Covered Legal Services is \$125 per hour. Each Covered Legal Service expressly noted as hourly in this Fee Schedule has a maximum number of hours covered by Texas Legal. Participating Attorneys may bill a Texas Legal Participant or Insured once the maximum number of hours listed under the Covered Legal Service have been exhausted. Participating Attorneys are required to provide the Participant or Insured a 25% discount from their customary rate for billable time beyond the benefit limits covered by Texas Legal.

Balance Billing

Balance billing is allowed by the Participating Attorney for specifically identified Covered Legal Services, and only when the relevant following condition is met, either: (a) the maximum number of billed hours available per the Participant's or Insured's policy have been reached by the Participating Attorney as stated in this Fee Schedule for the specific Covered Legal Service, or (b) where explicitly allowed in the Fee Schedule with regard to bankruptcy, the provision of bankruptcy legal services is in excess of the flat fee provided for such bankruptcy services in the corresponding Fee Schedule. Participating Attorney may enter into a written agreement with the Participant or Insured for payment of any further billed hours incurred for that Covered Legal Service, so long as the Participating Attorney offers a 25% discount from the customary rate the Participating Attorney charges for those services. Further billed hours for bankruptcy legal services are excepted from the 25% discount requirement.

Interim Billing

Except where specifically provided herein, Texas Legal does not make interim payments for Covered Legal Services. Claims submitted for ongoing legal matters still in progress which have not been concluded and are not specifically excepted will be denied. Participating Attorneys must complete the Covered Legal Service and conclude the legal matter prior to submitting a claim for payment consideration. The only exception is expressly noted in this Fee Schedule and only applies under the Bankruptcy and General Legal Services benefits. Texas Legal requires the claim submission to fully comply with the Claim Submission Requirements as stated in the section "Claim Submission Requirements".

Out-of-Pocket Expenses/Incidental Fees

Texas Legal policies provide coverage only for the Participating Attorney's billable time expressed either as a flat rate payment or an hourly benefit. In all instances, Texas Legal Participants or Insureds are responsible for any applicable Out-of-Pocket Expenses\Incidental Fees. Such expenses and fees are excluded from Covered Legal Services and include but are not limited to ancillary matter-related expenses like filing fees, court costs, reporter's fees, travel and other miscellaneous costs in any proceeding.

Recovery of Attorney's Fees & Return of Claim Payment

In the event Participating Attorney is awarded attorney's fees and/or costs in a judgment, settlement, order, or similar process, and the fees and/or costs are received by the Participating Attorney, the Participating Attorney shall reimburse in accordance with the fees and costs awarded. For example, if costs are awarded which were paid by the Participant or Insured and/or Texas Legal, the Participating Attorney shall reimburse the Participant or Insured first and, if any award is remaining, reimburse Texas Legal up to the amount Texas Legal paid. After such reimbursements are made in full, the Participating Attorney may retain any balance of the fee awarded.

Definitions – The following definitions apply to this fee schedule:

Contested – where the parties are adversarial and the attorney must negotiate with his/her client and the opposing party towards an agreement on at least one legal issue; or where the parties refuse to negotiate and a third party must decide on the behalf of both parties.

Covered Legal Services – are services specifically covered under the Participant's or Insured's policy benefits and/or not specifically excluded from coverage. Each Covered Legal Service can only be claimed once per plan year. With the exception of General Legal Services and Consultations which may be claimed multiple times, however, is limited to the max allotted hours per the Participant's or Insured's Policy.

Disposition of Court Proceedings – evidence from the applicable court proving that a legal matter has concluded. As in the complete File Stamped Signed Order (ex: final orders in a Family Law case).

Itemized Invoice – invoice from the applicable attorney/firm with time itemized by date and fractions of an hour with brief legal description. Invoice must be consistent to billing code(s) and dates of service selected on claim form.

Non-Covered Services – "Non-Covered Services" are either (1) legal services for a legal matter that is not covered and specifically excluded under a Participant's or Insured's policy or (2) the legal services provided after a Participating Attorney has exhausted the maximum possible benefit available for a Covered Legal Service that an effective and applicable Texas Legal Fee Schedule expressly states has limited coverage. Option (2) may only be provided at a 25% discount off of the Participating Attorney's normal and customary rate.

Self Propelled Vehicle – a vehicle of any type, powered by any type of motor or engine, including, but not limited to, automobiles, trucks, motorcycles, motor bikes, boats, snowmobiles and airplanes.

Trial – the proceeding in court when the parties try their case beginning with the impaneling of a jury in a jury trial and with opening statements of the parties in a non-jury trial; trial does not include appearances on hearings, motions, pre-trial conferences, negotiated pleas, or appearances and continuance by a court.

Uncontested – where all parties have agreed in writing to the legal action, all required consents are attainable, and the legal action is not challenged.

Inquiries or Assistance:

Toll Free: 1-800-252-9346

| Claims: claims@texaslegal.org | Claims questions only, claim submissions are not accepted via email |
|--|--|
| Authorizations: eligibility@texaslegal.org | Coverage questions only, authorization requests are not accepted via email |
| Appeals: comments@texaslegal.org | Appeal submissions only |
| Provider Relations: attorneys@texaslegal.org | Provider account management only |

SUMMARY OF CERTIFICATE/POLICY PROVISIONS

All Certificates and Policies provide coverage only for legal actions instituted and legal advice or services sought while the Named Participant's Certificate or Policyholder's Policy is in effect. The legal action or event giving rise to the legal issue must have occurred during the period the Participant's Certificate or Insured's Policy is in effect. Texas Legal will pay for Covered Legal Services so long as the client remains a Participant or Insured on a Certificate or Policy for which payment is current, up to the limits stated in the Certificate or Policy. The date of alleged criminal offenses, file dates on suits, dates of alleged breach of warranty/contract/DTPA violation, and the date of death of an individual whose estate the Participant/Insured wishes to probate must occur during the time the Participant's Certificate or Insured's Policy is in effect. The Participating Attorney must be employed during that same time.

Occurrences that arose prior to coverage being available, and are not specifically excluded from the policy, will be considered pre- existing and not covered under the Covered Legal Services; however, Participants or Insureds would be eligible for a 25% discount off a Participating Attorneys normal customary rate.

The descriptions of the Covered Legal Services and their limitations in this document are references to language in the Participant's Certificate of Coverage, the Insured's Policy, and any endorsement attached thereto defining the Covered Legal Services available. In the case of discrepancy between the Certificate, Policy, or any endorsement and this Fee Schedule regarding the definition, availability, or limitation of a Covered Legal service, the Certificate or Policy under which the Participant or Insured is the beneficiary will control.

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|--|-----------------|---------------------------|---|
| ADOPTION | | | Claim Form, 1st Page of Original Petition for Adoption with File Date, & Disposition of Court Proceeding |
| Preferred and Secure Plans: Uncontested AdoptionOR | 30301 | \$1,250 Flat Fee | The termination of parental rights is covered under the adoption benefit when handled in conjunction with an adoption. Legal services and petition for adoption must be filed after Participant's or Insured's Effective Date of |
| Contested Adoption | 30302 | \$2,500 Flat Fee | coverage. |
| Select Plan: | 25% discount fr | om Participating Attorne | y's customary rate |
| ANNUAL ACCOUNTING OF GUARDIA | ANSHIP | | Claim Form & Itemized Invoice |
| Preferred and Secure Plans: | | | |
| Legal advice and document preparation | 36101 | 6 Hours Max \$125/Hour | This legal service covers annual accounting of guardianship where Participant or Insured has been appointed as guardian. Legal services must be rendered after the Partcipant's or Insured's Effective Date of coverage. |
| Select Plan: | 25% discount fr | om Participating Attorne | y's customary rate |
| BANKRUPTCY | | | Claim Form & Voluntary Petitions with File Date or Notice of Electronic Filing |
| Preferred Plan: | | | |
| Chapter 7 | 12501 | \$1,375 Flat Fee | The Bankruptcy Covered Legal Service is only available to the Named Named Participant or Policyholder and spouse for joint debtor proceedings so long as spouse is also on the policy, and the petition file date must fall on or after the Name Participant's or Policyholder's Texas Legal Effective Date of coverage. The Bankruptcy benefit is an exception to the requirement that the legal matter must be concluded prior to filing a claim for payment and may be claimed after filing the petition for either Chapter 7 or Chapter 13. |
| Chapter 13 | 12502 | \$1,500*** | ***Coverage for the Chapter 13 service is limited and balance billing is an option for the Participating Attorney as provided by the following: Texas Legal pays a flat \$1,500 for Chapter 13 and the Participating Attorney may charge the Texas Legal Participant additional attorney's fees through the repayment plan, so long as the amount charged equals the difference between the court's presumptively reasonable fee and the \$1,500 paid by Texas Legal. Additional attorney fees are not subject to the 25% discount required for Non Covered Services. |
| | | | |

Select Plan:

25% discount from Participating Attorney's customary rate

| CONSULTATION | | | Claim Form Must include brief description of legal matter (EX: Deeds, Estate Planning, Traffic Ticket, Probate, Etc.) |
|--|-------|----------------|---|
| Preferred Plan: | | | |
| Initial Interview: 4 Per Policy/Plan Year | 18301 | \$100 Flat Fee | |
| | | | |
| Select Plan: | | | Coverage for an initial meeting with a potential client to assess whether the Participating Attorney can appropriately service the matter and establish a workable relationship with the potential client. Consultations are limited to |
| Initial Interview: 4 Per Policy/Plan Year | 18301 | \$100 Flat Fee | one (1) consultation per Participating Attorney per legal matter within a 60 day period. Additional consultation services after the initial meeting for the same legal matter with the same attorney within 60 days would 1) fall under |
| | | | the applicable major benefit if retained or 2) be billed to Participant directly with a 25% discount off the attorney's normal customary rate. |
| Secure Plan: | | | with a 25% discount on the attorney 3 normal customary rate. |
| Initial Interview: | 18301 | \$100 Flat Fee | |

2 Per Policy/Plan Year

the flat fee paid by Texas Legal. Additional attorney's fees are not subject to the 25% discount required for Non-Covered Services.

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| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|---|-----------------|----------------------------|--|
| DEEDS | | | Claim Form & Itemized Invoice |
| All Texas Legal Plans: | | | |
| Legal Advice and document preparation | 71401 | 2 Hours Max \$125/Hour | This legal service covers drafting a written instrument that conveys legal and equitable title to real property (a real property deed) on behalf of a Participant or Insured. Legal services must be rendered after the Participant's or Insured's Effective Date of coverage. |
| | | | Claim Form, Itemized Invoice, 1st Page of Original |
| DEFENSE OF CIVIL ACTION | | | Petition with File Date or Citation & Disposition of Court Proceeding |
| Preferred & Secure Plans: | | | Trocccum |
| Representation in defense of a civil action | 16201 | 20 Hours Max \$125/Hour | This Covered Legal Service provides coverage for a Participant or Insured specifically named in a civil suit as the defendant or respondent. There is no coverage for suits arising from the ownership of a self-propelled vehicle and |
| Onlant Diam. | | | suits that fall under statutes or case law governing family relationships or obligations arising from family relationships. Legal services and petition for |
| Select Plan: Representation in defense of a civil action | 16201 | 10 Hours Max \$125/Hour | civil suit showing Participant or Insured as respondent must be filed after Participant's or Insured's Effective Date of coverage. |
| | | | Claim Form, Itemized Invoice, 1st Page of Original |
| DRIVING PRIVILEGES | | | Petition with File Date or Citation & Disposition of Court Proceeding |
| Preferred Plan: | | | Floceeding |
| (1) Representation without trial OR | 93201 | \$1,400 Flat Fee | Defense of Misdemeanor (excepting DWI/BWI/DUI/BUI) of motor vehicle traffic statute in which a conviction of that same misdemeanor will directly result in the suspension or revocation of Participant's or Insured's driver's license such as DWLI, being convicted of a 4th moving violation within a 12 month period or being convicted of a 7th moving violation within a 24-month period. This benefit does not provide coverage for obtaining an Occupationa Driver's License. Legal services and drivers license suspension offense |
| Representation with trial | 93202 | \$1,900 Flat Fee | date/ALR date of notice must take place after Participant's effective date of coverage. |
| (2) Representation for Administrative Revocation Hearing | 93203 | \$800 Flat Fee | - |
| Select Plan: | 25% discount fi | om Participating Attorne | ey's customary rate |
| Secure Plan: | 25% discount fi | om Participating Attorne | ey's customary rate |

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|--|--------------|----------------------------|---|
| DRIVING/BOATING WHILE INTOXICATED |) | | Claim Form, Charging Inormation with offense date, & Disposition of Court Proceeding |
| Preferred Plan: (1) Representation without trialOR | 80301 | \$1,400 Flat Fee | Includes Misdemeanor DWI/BWI and DUI/BUI. Does not include DWI/BWI and DUI/BUI felony offenses. Legal services and DWI/BWI offense date must take place after Participant's effective date of coverage. |
| Representation with trial | 80302 | \$1,900 Flat Fee | |
| | | | |
| Select Plan: | 25% discount | from Participating Attorne | y's customary rate |
| | | | |
| Secure Plan: | 25% discount | from Participating Attorne | y's customary rate |
| ELDER LAW | | | Claim Form & Itemized Invoice |
| Preferred & Secure Plans: Advice and document review | 48101 | 4 Hours Max | This legal service covers legal advice and reviewing documents for parents/grandparents which affect the Participant or Insured. Including |
| Select Plan: | | | nursing home agreements, Medicare or Medicaid documents, mental health commitments, wills, and powers of attorney for financial and medical matters. Legal services must be rendered after the Participant's or Insured's Effective Date. |
| Advice and document review | 48102 | 2 Hours Max \$125/Hour | |

| ESTATE PLANNING (1), (2), (3), (4), (5) and (6) or any combination thereof | | | | Claim Form & Itemized Invoice |
|---|-------|-----------------|----------------|--|
| All Texas Legal Plans: | | IND | JOINT | |
| (1) Codicil(s) | 27301 | \$125 Flat Fee | \$175 Flat Fee | |
| OR Will(s) & Testamentary Trust(s) wills that provide for distribution of assets and may contain testamentary trust provisions | 27302 | \$250 Flat Fee | \$400 Flat Fee | Individual (Ind.) Services for one Participant or Insured in a Policy Year/One Year Term –OR– Joint Services for two Participants or Insureds in a Policy Year/One Year Term where both Participants or Insureds are spouses or similar relation as defined in the Participants' or Insureds' Texas Legal policy and receive service concurrently. Services include legal advice, drafting of documents, correspondence, and execution of documents. |
| OR Will(s) & Living Trust(s) includes both the drafting of will(s) and the drafting of living trust(s) (revocale or irrevocable)AND | 27303 | 8 Hou \$125/ | | Itemized Invoice requirement displaying time in fractions of an hour only pertains to hourly billing code: 27303. |

| Covered Legal Service | Code | F | ee | REQUIRED DOCUMENTATION/NOTES |
|--|-------------|-------------------|------------------|---|
| ESTATE PLANNING (1), (2), (3), (4), (5) and (6) or any combination thereof | | IND | JOINT | Claim Form |
| (2) Power of Attorney(s) | 27304 | 2 Max Docs | 4 Max Docs | \$80 per document |
| (3) Living Will/Advanced Directive | 27305 | 1 Max Docs | 2 Max Docs | \$65 per document |
| (4) Declaration of Guardianship | 27306 | 1 Max Docs | 2 Max Docs | \$65 per document |
| (5) Disposition of Remains | 27307 | 1 Max Docs | 2 Max Docs | \$65 per document |
| (6) HIPAA Release | 27308 | 1 Max Docs | 2 Max Docs | \$35 per document |
| EXPUNCTION/ORDER OF NONDISCLOSU | RE | | | Claim Form, Petition of Expunction or Order of Nondisclosure with File Date, & Disposition of Court Proceeding |
| Preferred Plan: | | | | |
| Representation in Expunction or Order of Nondisclosure | 45301 | \$1,200 F | Flat Fee | Coverage for representation in a proceeding for the expunction of an offense or for an order of nondisclosure. Legal services and petition for expunction/order of nondisclosure must be filed after Participant's Effective Date of coverage |
| Select Plan: | 25% discour | nt from Participa | nting Attorney's | customary rate |
| Secure Plan: | 25% discour | nt from Participa | nting Attorney's | s customary rate |
| FAMILY LAW: (1) or (2) | | | | Claim Form, Itemized Invoice, 1st Page of Original Petition/Motion with File Date, & Disposition of Court Proceeding |
| Preferred Plan: | | | | |
| (1) Divorce, Uncontested OR | 20201 | \$1,250 | Flat Fee | |
| Divorce, Contested without children | 21202 | | urs Max /Hour | The Family Law coverage is only available to the Named Participant or Policyholder, and the petition or motion file date must fall on or after the |
| Divorce, Contested with children | 21203 | | urs Max /Hour | Name Participant's or Policyholder's Texas Legal Effective Date of Coverage. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 21202, 21203, 15402, 21204, 15403, |
| (2) Enforcement/Modification/Establishment: Uncontested | | | | 21205, 21206, and 15404. |
| OR | 15401 | \$650 F | Flat Fee | Temporary Orders will not be accepted as a Disposition of Court Proceeding for Family Law matters. |
| Enforcement/Modification/Establishment: Contested | 15402 | | urs Max /Hour | |

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES | |
|---|---|----------------------------|---|--|
| FAMILY LAW: (1) or (2) | | | Claim Form, Itemized Invoice, 1st Page of Original Petition/Motion with File Date, & Disposition of Court Proceeding | |
| Select Plan: | | | | |
| (1) Divorce | 21204 | 15 Hours Max \$125/Hour | | |
| (2) Enforcement/Modification/Establishment | 15403 | 15 Hours Max \$125/Hour | The Family Law coverage is only available to the Named Participant or | |
| | | | Policyholder, and the petition or motion file date must fall on or after the Name Participant's or Policyholder's Texas Legal Effective Date of Coverage. | |
| Secure Plan: (1) Divorce, UncontestedOR | 20201 | \$1,250 Flat Fee | Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 21202, 21203, 15402, 21204, 15403, 21205, 21206, and 15404. | |
| Divorce, Contested without children | 21205 | 10 Hours Max \$125/Hour | Temporary Orders will not be accepted as a Disposition of Court Proceeding for Family Law matters. | |
| Divorce, Contested with children | 21206 | 15 Hours Max \$125/Hour | | |
| (2) Enforcement/Modification/Establishment: UncontestedOR | 15401 | \$650 Flat Fee | | |
| Enforcement/Modification/Establishment: Contested | 15404 | 10 Hours Max \$125/Hour | | |
| FELONY | | | Claim Form, Charging Information/Indictment with offense date, & Disposition of Court Proceeding | |
| Preferred Plan: | | | | |
| State Offenses: | | | | |
| 1st or 2nd Degree | 75201 | \$3,750 Flat Fee | Texas Legal pays different rates for felony charges, depending upon the degree of punishment. Where enhancements, like prior convictions, | |
| 3rd Degree | 75202 | \$3,200 Flat Fee | increase the degree of a felony charge, and the Participating Attorney desires | |
| State Jail | 75203 | \$2,800 Flat Fee | payment in an amount that reflects the enhanced degree, the burden is on the Participating Attorney to produce documentation that clearly establishes | |
| Motion to Revoke Probation/Adjudicate Guilt | 75204 | \$2,800 Flat Fee | the enhanced degree. | |
| Federal Offenses: Contact Texas Legal for rates o | n federal felony offer | nses | | |
| Select Plan: | 25% discount f | rom Participating Attorne | y's customary rate | |
| | | | | |
| Secure Plan: | 25% discount from Participating Attorney's customary rate | | | |

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|--|-----------------|----------------------------|--|
| GENDER IDENTIFIER CHANGE | | | Claim Form, Petition for Gender Identifier Change with File Date, & Disposition of Court Proceeding |
| Preferred & Secure Plans: | | | |
| Representation for Gender Identifier Change | 62801 | \$700 Flat Fee | This Covered Legal Service may not be claimed as part of a petition for a name change. A separate Gender Identifier Change petition must be filed. |
| Select Plan: | 25% discount fi | rom Participating Attorney | y's customary rate |
| GENERAL LEGAL SERVICES: GLS | | | Claim Form & Itemized Invoice |
| Preferred Plan: | | | |
| Legal advice, negotiations, correspondence, and document preparation | 17301 | 6 Hours Max \$125/Hour | GLS is intended to provide coverage for legal matters that are not already covered by other covered benefits listed in the Participant's or Insured's |
| Select Plan: | | | policy, and which are not specifically excluded by the policy. GLS may not be |
| Legal advice, negotiations, correspondence, and document preparation | 17302 | 4 Hours Max \$125/Hour | claimed in addition to, in conjunction with, or in lieu of other Covered Legal Services, excepting the Consultation and Work-Related Covered Legal Services. The GLS benefit is an exception to the requirement that the legal matter must be concluded prior to filing a claim for payment, and may be claimed after exhausting the benefit, by agreement with the Participant or |
| Secure Plan: | | | Insured, or after incurring excess billed hours and withdrawing from the matter. May not be used to assist with Pro Se advice or drafting of Pro Se |
| Legal advice, negotiations, correspondence, and document preparation | 17302 | 4 Hours Max \$125/Hour | documents of any kind. |
| GUARDIANSHIP OR CONSERVATORSHIP | | | Claim For, Itemized Invoice, Guardianship Application with File Date, & Disposition of Court Proceeding |
| Preferred & Secure Plans: | | | |
| Guardianship Proceeding, Uncontested | 37301 | \$1,250 Flat Fee | Guardianship for Proposed Ward who is an adult or a minor. Itemized invoice |
| Guardianship Proceeding, Contested | 37302 | 15 Hours Max \$125/Hour | requirement displaying time in fractions of an hour only pertains to hourly billing code: 37302 |
| Select Plan: | 25% discount fi | rom Participating Attorney | r's customary rate |
| HABEAS CORPUS | | | Claim Form, Writ or Petition with File Date, & Disposition of Proceeding |
| Preferred Plan: Habeas Corpus Proceeding | 60301 | \$500 Flat Fee | Includes motions and proceedings relating to a Participant for the adjudication of preliminary matters in a criminal action such as bond reduction or failure to provide speedy trial or hearing. |
| Select Plan: | 25% discount fr | rom Participating Attorney | o's customary rate |
| | | | |

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|--|----------------|-----------------------------|--|
| IMMIGRATION | | | Claim Form & Itemized Invoice |
| Preferred & Secure Plans: | | | |
| Advice, document review and document preparation | 81201 | 6 Hours Max \$125/Hour | This legal service covers review and drafting of immigration documents and helping the Participant or Insured prepare for hearings. |
| Select Plan: | 25% discount f | rom Participating Attorney | 's customary rate |
| INCOMPETENCY OR INFIRMITY | | | Claim Form, Petition/Application for Commitment with File Date, & Disposition of Court Proceeding |
| Preferred Plan: | | | |
| Representation without trialOR | 43201 | \$1,100 Flat Fee | Defense of Incompetency or infirmity proceeding where a Participant is |
| Representation with trial | 43202 | \$2,500 Flat Fee | defendant, and the issue of competency to stand trial is to be adjudicated or where state seeks involuntary commitment of a Participant. |
| Select Plan: | 25% discount f | rom Participating Attorney | 's customary rate |
| Secure Plan: | 25% discount f | rom Participating Attorney | 's customary rate |
| JUVENILE COURT | | | Claim Form, Charging Information with offense date & Disposition of Court Proceeding |
| Preferred Plan: | | | |
| Representation without trialOR | 50501 | \$1,400 Flat Fee | Family Coverage Option Required. Dependent must be a Participant. |
| Representation with trial | 50502 | \$3,200 Flat Fee | |
| Select Plan: | 25% discount f | rom Participating Attorney | 's customary rate |
| Secure Plan: | 25% discount t | from Participating Attorney | 's customany rato |
| MISDEMEANOR | 20% discount | Tomir and pading Adomey | Claim Form, Charging Information with offense date & Disposition of Court Proceeding |
| Preferred Plan: Representation without trialOR | 16401 | \$1,400 Flat Fee | Except traffic violations, disorderly conduct, public intoxicatoin, DWI/BWI, |
| Representation with trial | 16402 | \$3,200 Flat Fee | and DUI/DUI |
| Select Plan: | 25% discount 1 | from Participating Attorney | 's customary rate |
| Secure Plan: | 25% discount t | from Participating Attorney | 's customany rate |
| NAME CHANGE | 25% discount | Tom Faiticipating Attorney | Claim Form, Peition of Name Change with File Date & Disposition of Court Proceeding |
| All Texas Legal Plans | | | |
| Uncontested Name Change | 41201 | \$700 Flat Fee | This Covered Legal Service may not be claimed as part of Divorce, Adoption. or Gender Identifier Change proceedings; a petition for a name change must be filed. |

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|--|----------------|---|--|
| PREMARITAL/MARITAL PROPERTY AGRE | EMENT | | Claim Form |
| Preferred and Secure Plans: | | | |
| Premarital/Marital Property Agreement | 65101 | \$650 Flat Fee | Includes consultations, drafting, review and execution |
| Select Plan: | 25% discount 1 | from Participating Attorney | y's customary rate |
| PROBATE | | | Claim Form, Itemized Invoice, Probate Application with File Date, & Disposition of Court Proceeding |
| Preferred and Secure Plans: | | | |
| With a Will: Uncontested | 52301 | \$1,000 Flat Fee | |
| OR | | | The Participant or Insured must be an executor, devisee named in the |
| With a Will: Contested | 52302 | 15 Hours Max | involved will, or an heir of the intestate estate, and must be the applicant on the Probate Application. This Covered Legal Service is not intended to |
| OR | | \$125/Hour | provide for filing claims against the estate of a decedent as a creditor. |
| Without a Will: Uncontested | 52303 | 15 Hours Max | Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 55302, 55303, and 55304. |
| OR | 02000 | \$125/Hour | An Affidavit of any kind is not covered under the Probate benefit |
| | 50004 | 15 Hours Max | (ex: Affidavit of Heirship or Small Estate Affidavit). |
| Without a Will: Contested | 52304 | \$125/Hour | |
| Select Plan: | 25% discount 1 | from Participating Attorney | y's customary rate |
| PROPERTY TAX - PRIMARY RESIDENCE | | | Claim Form |
| All Texas Legal Plans | | | |
| Property Tax - Primary Residence | 78101 | \$700 Flat Fee | Representation for a Participant or Insured in an administrative action to reduce the property tax assessment on your primary residence. |
| PROTECTIVE ORDER | | | Claim Form, Application/Citation with File Date, & Disposition of Court Proceeding |
| Preferred and Secure Plans: | | | |
| Representation for Applicant or Respondent | 37201 | \$600 Flat Fee | Includes hearing and all preparation for hearing. Coverage may not be used by a listed dependent on a policy against the policy's Named Participant or Policyholder. |
| Select Plan: | 25% discount 1 | rom Participating Attorney | y's customary rate |
| | | , | Claim Form, Charging Information with offense date & |
| PUBLIC INTOXICATION | | | Disposition of Court Proceeding |
| Preferred Plan: | | | |
| Representation without trialOR | 82301 | \$450 Flat Fee | Defense of a charge of public intoxication in which a Participant is the |
| Representation with trial | 82302 | \$900 Flat Fee | defendant. |
| Select Plan: | 25% discount t | from Participating Attorney | y's customary rate |
| Socure Blans | 0E0/ dia===== | irom Darticinatina Attaur | de quetament rate |
| Secure Plan: | ∠5% discount i | from Participating Attorney | y a cuatomary fate |

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES |
|---|--------------|-----------------------------|--|
| RESIDENTIAL REAL ESTATE TRANSACTION | l | | Claim Form |
| All Texas Legal Plans: | | | |
| Representation in selling or purchasing a single piece of real property | 36201 | \$400 Flat Fee | Coverage for the Named Participant or Policyholder only. Representation in selling or purchasing a single piece of real property that was or will be a primary residence. This Covered Legal Service is not intended to provide for |
| Attendance at Closing | 36202 | \$250 Flat Fee | professional legal services relating to the construction of a new residence or rental unit orimprovoments to an existing home or structure. |
| SCHOOL ADMINISTRATIVE HEARINGS | | | Claim Form & Itemized Invoice |
| Preferred and Secure Plans: | | | |
| Representation at school administrative hearing | 87801 | 4 Hours Max \$125/Hour | Representation for a Participant or Insured in an administrative public or private formal school proceeding including disabilities, special education, and student policy violation. |
| Select Plan: | 25% discount | from Participating Attorney | 's customary rate |
| SOCIAL SECURITY/VETERANS/MEDICARE | | | Claim Form & Itemized Invoice |
| Preferred and Secure Plans: | | | |
| Document review and preparation | 48601 | 4 Hours Max \$125/Hour | Representation in an administrative hearing including document review and |
| Select Plan: | | | drafting on behalf of a Participant or Insured for legal service arising out of |
| Document review and preparation | 48602 | 2 Hours Max \$125/Hour | Social Security/Veterans/Medicare/Medicaid benefits. |
| TAX AUDIT | | | Claim Form & Itemized Invoice |
| Preferred and Secure Plans: | | | |
| Document review and preparation | 17601 | 4 Hours Max \$125/Hour | Legal services for a Participant or Insured involving Internal Revenue Service (IRS) audits related to your personal tax return where the initial written notice is received after the Participant or Insured's Effective Date. This Covered Legal Service does not include audits related to your failure to file a personal tax return or your failure to pay taxes your filed personal tax return indicated you owed. This service does not include prosecuting a claim for the return of overpaid taxes. There is no coverage for the preparation of personal tax returns or business-related tax returns. |
| | | | |

25% discount from Participating Attorney's customary rate

Select Plan:

| Covered Legal Service | Code | Fee | REQUIRED DOCUMENTATION/NOTES | | |
|-------------------------------|------------------|---|--|--|--|
| TRAFFIC TICKET | | | Claim form, Charging Information/Traffice Citation with offense date, & Disposition of Court Proceeding | | |
| All Texas Legal Plans: | | | | | |
| Representation without trial | 38701 | \$500 Flat Fee | This Covered Legal Service is for fine only moving violation misdemeanors as defined by Title 37 Texas Administrative Code section 15.89, Title 7 of the Texas Transportation Code, or any other substantially similar federal or state regulation or statute. | | |
| | | | Claim form, Itemized Invoice, Indictment/Charing | | |
| WORK RELATED | | | Information/Formal Complaint with offense date, & | | |
| O Div. | | | Disposition of Court Proceeding | | |
| Secure Plan | | | | | |
| Civil Defense | 28208 | \$1,000 Max | This Covered Legal Service is only available to a Policyholder on the Secure Plan. Texas Legal agrees to pay, on an indemnity basis, to or on behalf of the Policyholder legal fees incurred by the Policyholder arising from a civil enforcement action or criminal charge alleged to have arisen in connection with the Policyholder's employment up to the amount specified by this Fee | | |
| Criminal Defense | 28308 | \$5,000 Max | Schedule. If the Policyholder elects that payment be made directly to a Participating Attorney, Texas Legal does not require the Participating Attorney to accept as payment in full the payable amount listed on this Fee Schedule under the "Work Related" Covered Legal Service. | | |
| Preferred and Select Plans: | NO COVERACE A | WALLARI E hill Incured | directly for servies rendered; see Common Exclusions | | |
| rieieiieu aliu Select rialis. | NO COVERAGE A | WAILABLE, BILL IIISUI EU | unectly for services refluered, see Common Exclusions | | |
| MAJOR TRIAL | | | Appeal & Supporting Documentation | | |
| Preferred and Select Plans: | | | | | |
| Homicido or Conceiracy | | | | | |
| Homicide or Conspiracy | 28201 | \$5,000 Max | In a matter that is particularly complex and difficult, Texas Legal may elect, at its sole discretion, to make payment in excess of the regular stated limit. | | |
| All Others | 28202 | \$15,000 Max | | | |
| | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| Secure Plan: | 25% discount fro | 25% discount from Participating Attorney's customary rate | | | |