



## 2023 Participating Attorney Fee Schedule

The 2023 Fee Schedule will be exclusively valid and effective where Covered Legal Services are begun on or after January 1, 2023. Where the Participant's or Insured's policy has renewed such that the benefits under the renewed policy match the benefits on this Fee Schedule or the Participant or Insured has applied and paid for a policy whose benefits match the benefits on this Fee Schedule. The new rates listed in this Fee Schedule do not apply to ongoing legal matters begun prior to January 1, 2023.

Texas Legal has expanded our legal coverages for our three (3) plans starting January 1, 2023. However, members do not have access to the new benefits until their plan year renews in 2023. For example, a member in a group with a September-August plan year will not be eligible for the Deeds benefit until September 2023.

Because of the above-mentioned complexity, Texas Legal requires that prior to any Participating Attorney rendering a Covered Legal Service for a Participant or Insured, the Participating Attorney must contact Texas Legal and obtain online authorization first. Texas Legal will determine, prior to the Participating Attorney rendering any Covered Legal Service, whether coverage is available, the extent of that coverage and will provide those details in writing to the Participating Attorney. Refer to section "AUTHORIZATION REQUIREMENT" for more details.

### Differing Plan Types and Policies

Texas Legal offers policies that contain significantly different levels of coverage to both groups and individuals. The three different policies are:

- (1) a comprehensive plan offered to groups, called the "Preferred" plan;
- (2) a limited plan offered to groups, called the "Select" plan;
- (3) a comprehensive plan offered to individuals, called the "Secure" plan

This Fee Schedule is structured to enable you to see what benefits are offered under each plan. When the Participating Attorney requests authorization, Texas Legal staff will notify the Participating Attorney in writing which plan the Participant or Insured has and the coverage available under that plan. For more details regarding authorization, see the "Authorization Requirements" section of this Fee Schedule.

### Authorization Requirements

Texas Legal requires that Participating Attorneys or their staff contact Texas Legal for authorization for Covered Legal Services prior to the Participating Attorney rendering services to any Participant or Insured. Obtaining an authorization for Covered Legal Services confirms that coverage for a specific legal matter is available for the applicable policy and Participant or Insured. To acquire an authorization Participating Attorneys or their staff must submit the request via Texas Legal's online form. Texas Legal will deny claims submitted for payment for Covered Legal Services where an authorization was not obtained prior to rendering the Covered Legal Services. Participating Attorneys have the right to appeal this denial by submitting a written appeal following the instructions in listed in the "Claim Appeal Policy" section of this Fee Schedule. **Texas Legal Online Authorization Form: <https://texaslegal.org/attorneys/attorney-authorization> (Password: texaslegal).**

### Claim Submission Requirements

Texas Legal requires Participating Attorneys or their staff to submit claims for Covered Legal Services via Texas Legal's online form. In order to process claim submission(s) for payment consideration each claim submission needs to include a completed claim form with the applicable billing codes, authorization number, required documentation as stated in the "Required Documentation" section of each Covered Legal Services of this Fee Schedule, and any additional documents requested by Texas Legal staff to order to process or substantiate a claim for payment consideration. Texas Legal will make a reasonable effort to request necessary and required documentation to process incomplete claims for payment consideration, but if not completely received from the Participating Attorney within 90 days of such request, Texas Legal will deny said claim for payment consideration. If a Participating Attorney withdraws from representation of a Participant or Insured prior to completion of the Covered Legal Services, the Participating Attorney shall promptly report the reason for such withdrawal to Texas Legal in writing and submit a claim for Legal Services following the procedures in and subject to the provisions of Section 2 of the Participating Attorney Agreement within 72 hours of said withdrawal. Claims submissions for completed Covered Legal Services must be submitted within 90 days of the final service date of the matter for which the claim is being submitted. The submission must be received in Texas Legal's office by that deadline, or the claim will be summarily denied without consideration. Denied claims may either be resubmitted with the necessary and required documentation or appealed within the timeframe stated in the "Claim Appeal Policy" of this Fee Schedule.

**Texas Legal Online Claim Form: <https://texaslegal.org/attorneys/attorney-claim-form> (Password: claim).**

### **Claim Adjudication Schedule**

Texas Legal does not make interim payments for Covered Legal Services. Participating Attorneys must complete the services and conclude the legal matter prior to submitting a claim for payment consideration, except where expressly noted on this Fee Schedule and only under the Bankruptcy and General Legal Services coverage. Texas Legal requires the claim submission to fully comply with the Claim Submission Requirements. Claims are adjudicated within 7 to 10 business days of the receipt of the claim by Texas Legal, and issuance of payment or notice of denial is also emailed within that time. Payments and denial notices are customarily issued on Fridays, but at the discretion of Texas Legal, they may be issued on any business day within the limit of 7 to 10 business days previously stated.

### **Claim Appeal Policy**

In the event of a denied claim, the Participating Attorney, or their authorized representative, has the right to appeal said denial. Denials for missing information or documentation do not require a written appeal but must be received within 90 days of said denial. Those missing articles in addition to the claim form, "Required Documentation," and any other relevant documents as determined by Texas Legal must be submitted within 90 days of the date of the Remittance Notice, or Notice of Denial to [claims@texaslegal.org](mailto:claims@texaslegal.org). **All other denials**, including denials for no authorization and for claim submissions submitted more than 90 days from the final service dates, require a written appeal that must be submitted within 90 days of the date of the Remittance Notice, or Notice of Denial. Please email such a request to: [comments@texaslegal.org](mailto:comments@texaslegal.org)

### **Benefit Payments**

For Covered Legal Services, unless expressly notated as an hourly benefit, all payment amounts listed under the "Fee" section of the 2023 Fee Schedule are flat rate payments. The flat rate payments will be considered payment in full for rendering Covered Legal Services to a Texas Legal Participant or Insured, unless otherwise expressly noted in this Fee Schedule. Participating Attorneys may not bill a Texas Legal Participant or Insured in excess of this payment in any attempt to meet their normal customary rate. Participating Attorneys may balance bill Participants or Insureds only as provided in the Balance Billing section below.

### **\*\*Concerning Hourly Benefits**

The hourly Covered Legal Services rate is \$125 per hour. Coverage under applicable hourly Covered Legal Services is limited.

### **Balance Billing**

Balance billing is available for the Participating Attorney only when the following conditions are met: once the maximum number of billed hours available per the Participant's or Insured's policy have been incurred by the Participating Attorney, he or she may enter into a written agreement with the Participant or Insured for payment of any further billed hours incurred for that Covered Legal Service, so long as the Participating Attorney offers a 25% discount from the customary rate the Participating Attorney charges for those services.

### **Incidental Fees**

Texas Legal policies provide coverage only for the Participating Attorney's billable time expressed either as a flat rate payment or an hourly benefit. In all instances, Texas Legal Participants or Insureds are responsible for any applicable incidental Covered Legal Services-related charges or fees, which include but are not limited to: court costs/filing fees, charges for copying, faxing, postage, mileage, and/or parking.

### **Recovery of Attorney's Fees & Return of Claim Payment**

In the event Participating Attorney is awarded attorney's fees and/or costs in a judgment, settlement, order, or similar process, and the fees and/or costs are received by the Participating Attorney, the Participating Attorney shall reimburse in accordance with the fees and costs awarded. For example, if costs are awarded which were paid by the Participant or Insured and/or Texas Legal, the Participating Attorney shall reimburse the Participant or Insured first and, if any award is remaining, reimburse Texas Legal up to the amount Texas Legal paid. After such reimbursements are made in full, the Participating Attorney may retain any balance of the fee awarded.

### **Definitions – The following definitions apply to this fee schedule:**

**Contested** – where the parties are adversarial and the attorney must negotiate with his/her client and the opposing party towards an agreement on at least one legal issue; or where the parties refuse to negotiate and a third party must decide on the behalf of both parties.

**Covered Legal Services** – are services specifically covered under the Participant's or Insured's policy benefits and/or not specifically excluded from coverage. Each Covered Legal Service can only be claimed once per plan year. With the exception of General Legal Services and Consultations which may be claimed multiple times, however, is limited to the max allotted hours.

**Disposition of Court Proceedings** – evidence from the applicable court proving that a legal matter has concluded. As in the complete File Stamped Signed Order.

**Itemized Invoice** – invoice from the applicable attorney/firm with time itemized by date and fractions of an hour with brief legal description. Invoice must be consistent to billing code(s) and dates of service selected on claim form.

**Non-Covered Services** – "Non-Covered Services" are either (1) legal services for a legal matter that is not covered and specifically excluded under a Participant's or Insured's policy or (2) the legal services provided after a Participating Attorney has exhausted the maximum possible benefit available for a Covered Legal Service that an effective and applicable Texas Legal Fee Schedule expressly states has limited coverage. Option (2) may only be provided at a 25% discount off of the Participating Attorney's normal customary rate.

**Presumptively reasonable fee** – the flat fee for the professional services of an attorney for routine or standard (business or non-business) Chapter 13 bankruptcy cases set by the bankruptcy court where the debtor, or joint debtors, who are also the Named Participant or Policyholder and spouse or similar relation, filed or will file the voluntary petition for Chapter 13 bankruptcy. It further means the Chapter 13 bankruptcy flat fee that is specifically applicable, or most nearly applicable, to the debtor, or joint debtors, as defined by the court where the debtor, or joint debtors, filed or will file the voluntary petition for Chapter 13 bankruptcy, taking into account all of the debtor, or joint debtors, financial circumstances and the professional services needed.

**Self Propelled Vehicle** – a vehicle of any type, powered by any type of motor or engine, including, but not limited to, automobiles, trucks, motorcycles, motor bikes, boats, snowmobiles and airplanes.

**Trial** – the proceeding in court when the parties try their case beginning with the impaneling of a jury in a jury trial and with opening statements of the parties in a non-jury trial; trial does not include appearances on hearings, motions, pre-trial conferences, negotiated pleas, or appearances and continuance by a court.

**Uncontested** – where all parties have agreed in writing to the legal action, all required consents are attainable, and the legal action is not challenged.

**Inquiries or Assistance:**

Toll Free: 1-800-252-9346

Claims email: <a href="mailto:claims@texaslegal.org">claims@texaslegal.org</a>	Claims questions only, claim submissions are not accepted via email
Authorizations: <a href="mailto:eligibility@texaslegal.org">eligibility@texaslegal.org</a>	Coverage questions only, authorization requests are not accepted via email
Claim Appeals: <a href="mailto:comments@texaslegal.org">comments@texaslegal.org</a>	Appeal submissions only
Provider Relations: <a href="mailto:attorneys@texaslegal.org">attorneys@texaslegal.org</a>	Provider account management only

**SUMMARY OF CERTIFICATE/POLICY PROVISIONS**

All Certificates and Policies provide coverage only for legal actions instituted and legal advice or services sought while the Named Participant's Certificate or Policyholder's Policy is in effect. The legal action or event giving rise to the legal issue must have occurred during the period the Participant's Certificate or Insured's Policy is in effect. Texas Legal will pay for Covered Legal Services so long as the client remains a Participant or Insured on a Certificate or Policy for which payment is current, up to the limits stated in the Certificate or Policy. The date of alleged criminal offenses, file dates on suits, dates of alleged breach of warranty/contract/DTPA violation, and the date of death of an individual whose estate the Participant/Insured wishes to probate must occur during the time the Participant's Certificate or Insured's Policy is in effect. The Participating Attorney must be employed during that same time.

Occurrences that arose prior to coverage being available, and are not specifically excluded from the policy, will be considered pre-existing and excluded coverage under the Covered Legal Services; however, Participants or Insureds would be eligible for a 25% discount off of a Participating Attorneys normal customary rate.

The descriptions of the Covered Legal Services and their limitations in this document are references to language in the Participant's Certificate of Coverage, the Insured's Policy, and any endorsement attached thereto defining the Covered Legal Services available. In the case of discrepancy between the Certificate, Policy, or any endorsement and this Fee Schedule regarding the definition, availability, or limitation of a Covered Legal service, the Certificate or Policy under which the Participant or Insured is the beneficiary will control.

Covered Legal Service	Code	Fee	REQUIRED DOCUMENTATION/NOTES
<b>ADOPTION</b>			<b>Claim Form, 1st Page of Original Petition for Adoption with File Date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			
Uncontested Adoption	30301	\$1,250 Flat Fee	The termination of parental rights is covered under the adoption benefit when handled in conjunction with an adoption. Legal services and petition for adoption must be filed after Participant's or Insured's Effective Date of coverage.
-OR- Contested Adoption	30302	\$2,500 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>ANNUAL ACCOUNTING OF GUARDIANSHIP</b>			<b>Claim Form &amp; Itemized Invoice</b>
<b>"Preferred" and "Secure" Plans:</b>			
Legal advice and document preparation	36101	6 Hours Max \$125/Hour	This legal service covers annual accounting of guardianship where a Participant or Insured has been appointed as a guardian. Legal services must be rendered after the Participant's or Insured's Effective Date.
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>BANKRUPTCY</b>			<b>Claim Form &amp; Voluntary Petition with File Date or Notice of Electronic Filing</b>
<b>"Preferred" and "Secure" Plans:</b>			
Chapter 7 -OR-	12501	\$1,375	The Bankruptcy Covered Legal Service is only available to the Named Participant or Policyholder and spouse for joint debtor proceedings so long as spouse is also on the policy, and the petition file date must fall on or after the Name Participant's or Policyholder's Texas Legal Effective Date of Coverage. The Bankruptcy benefit is an exception to the requirement that the legal matter must be concluded prior to filing a claim for payment and may be claimed after filing the petition for either Chapter 7 or Chapter 13. ***Coverage for the Chapter 13 service is limited and balance billing an option for the Participating Attorney as provided by the following: Texas Legal pays a flat \$1,500 for Chapter 13 and the Participating Attorney may charge the Texas Legal Participant or Insured through the repayment plan additional attorney's fees, so long as the amount charged equals the difference between the court's presumptively reasonable fee and the \$1,500 paid by Texas Legal. This additional amount is not subject to the 25% discount required for Non-Covered Services.
Chapter 13	12502	\$1,500***	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>CONSULTATION</b>			<b>Claim Form Must include brief description of legal matter (EX: Deeds, Estate Planning, Traffic Ticket, Probate, Etc.)</b>
<b>All Texas Legal Plans:</b>			
Initial Interview: 4 Per Policy/Plan Year	18301	\$100 Flat Fee	Coverage for an initial meeting with a potential client to assess whether the Participating Attorney can appropriately service the matter and establish a workable relationship with the potential client. Consultations are limited to one (1) consultation per Participating Attorney per legal matter within a 60 day period. Additional consultation services after the initial meeting for the same legal matter with the same attorney within 60 days would 1) fall under the applicable major benefit if retained or 2) billed to Participant or Insured directly with a 25% discount off the attorney's normal customary rate.
<b>CONSUMER PROTECTION</b>			<b>Claim Form, Demand Letter/Original Petition with File Date alleging breach of warranty/contract or DTPA with violation date</b>
<b>"Preferred" and "Secure" Plans:</b>			
Initial negotiations resulting in disposition without civil action	24301	\$700 Flat Fee	Representation including negotiations and possible legal action required for the enforcement of written or implied warranties or promises relative to the lease or purchase of goods or services. Does not cover disputes over debt collection, even though the debt may have arisen from the purchase of goods or services. Dispute may involve breached written or implied: (1) warranties or (2) contracts, as well as violations of the Texas Deceptive Trade Practices Act or Magnuson-Moss Warranty Act that occurred while the Participant or Insured had coverage with Texas Legal.
Representation including civil action without trial presentation including civil action without trial	24302	\$1,400 Flat Fee	
Representation including civil action with trial	24303	\$3,200 Flat Fee	
<b>"Select" Plan:</b>			
Initial negotiations resulting in disposition without civil action	24304	\$700 Flat Fee	
<b>DEEDS</b>			<b>Claim Form &amp; Itemized Invoice</b>
<b>All Texas Legal Plans:</b>			
Legal Advice and document preparation	71401	2 Hours Max \$125/Hour	This legal service covers drafting a written instrument that conveys legal and equitable title to real property (a real property deed) on behalf of a Participant or Insured. Legal services must be rendered after the Participant's or Insured's Effective Date of coverage.

<b>DEFENSE OF CIVIL ACTION</b>	<b>Claim Form, Itemized Invoice, 1st Page of Original Petition with File Date or Citation; &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>			This Covered Legal Service provides coverage for a Participant or Insured specifically named in a civil suit as the defendant or respondent. There is not coverage for suits arising from the ownership of a self-propelled vehicle and suits that fall under statutes or case law governing family relationships and obligations arising from family relationships. Legal services and petition for civil suit showing Participant or Insured as respondent must be filed after Participant's or Insured's Effective Date of coverage.
Representation in defense of a civil action	16201	20 Hours Max \$125/Hour	
<b>"Select" Plan:</b>			
Representation in defense of a civil action	16301	10 Hours Max \$125/Hour	

<b>DRIVING PRIVILEGES</b>	<b>Claim Form, Charging Information with offense date/Notice of Hearing, &amp; Disposition of Court Proceeding/Administrative Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>			Defense of Misdemeanor (excepting DWI/BWI/DUI/BUI) of motor vehicle traffic statute in which a conviction of that same misdemeanor will directly result in the suspension or revocation of Participant's or Insured's driver's license such as DWLI, being convicted of a 4th moving violation within a 12-month period or being convicted of a 7th moving violation within a 24-month period. This benefit does not provide coverage for obtaining an Occupational Driver's License. Legal services and drivers license suspension offense date/ALR date of notice must take place after Participant's or Insured's effective date of coverage.
(1) Representation without trial –OR–	93201	\$1,400 Flat Fee	
Representation with trial	93202	\$1,900 Flat Fee	
(2) Representation for Administrative Revocation Hearing	93203	\$800 Flat Fee	

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>DRIVING/BOATING WHILE INTOXICATED</b>	<b>Claim Form, Charging Information with offense date, &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>			Includes BWI and DUI/BUI. Does not include felony offenses. Legal services and DWI/BWI offense date must take place after Participant's or Insured's effective date of coverage.
Representation without trial –OR–	80301	\$1,500 Flat Fee	
Representation with trial	80302	\$3,500 Flat Fee	

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>ELDER LAW</b>	<b>Claim Form &amp; Itemized Invoice</b>
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<b>"Preferred" and "Secure" Plans:</b>			This legal service covers legal advice and reviewing documents for parents/grandparents which affect the Participant or Insured. Including nursing home agreements, Medicare or Medicaid documents, mental health commitments, wills, and powers of attorney for financial and medical matters. Legal services must be rendered after the Participant's or Insured's Effective Date.
Advice and document review	48101	4 Hours Max \$125/Hour	
<b>"Select" Plan:</b>			
Advice and document review	48102	2 Hours Max \$125/Hour	

<b>ESTATE PLANNING</b> (1), (2), (3), (4), (5), and (6) or any combination thereof	<b>Claim Form &amp; Itemized Invoice</b>
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<b>All Texas Legal Plans:</b>		<b>IND</b>	<b>Joint</b>	
(1) Codicil(s) –OR–	27301	\$125 Flat Fee	\$175 Flat Fee	
Will(s) & Testamentary Trust(s) wills that provide for distribution of assets and, may contain testamentary trust provisions –OR–	27302	\$250 Flat Fee	\$400 Flat Fee	Individual (Ind.) Services for one Participant or Insured in a Policy Year/One Year Term –OR– Joint Services for two Participants or Insureds in a Policy Year/One Year Term where both Participants or Insureds are spouses or similar relation as defined in the Participants' or Insureds' Texas Legal policy and receive service concurrently. Services include legal advice, drafting of documents, correspondence, and execution of documents.
Will(s) & Living Trusts includes both the drafting of will(s), and the drafting of living trust(s) (revocable or irrevocable) including any necessary deeds drawn up concurrently –AND–	27303		8 Hours Max \$125/Hour	
(2) Power of Attorney(s)	27304	2 Max Docs	4 Max Docs	\$80 per document
(3) Living Will/Advanced Directive	27305	1 Max Docs	2 Max Docs	\$65 per document
(4) Declaration of Guardianship	27306	1 Max Docs	2 Max Docs	\$65 per document
(5) Disposition of Remains	27307	1 Max Docs	2 Max Docs	\$65 per document
(6) HIPAA Release	27308	1 Max Docs	2 Max Docs	\$35 per document

<b>EXPUNCTION/ORDER OF NONDISCLOSURE</b>	<b>Claim Form, Petition for Expunction or Order of Nondisclosure with File Date, &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>			Coverage for representation in a proceeding for the expunction of an offense or for an order of nondisclosure. Legal services and petition for expunction/order of nondisclosure must be filed after Participant's or Insured's Effective Date of coverage.
Representation in Expunction or Order of Nondisclosure	45301	\$1,200 Flat Fee	

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>FAMILY LAW: (1) or (2)</b>	<b>Claim Form, Itemized Invoice, 1st Page of Original Petition/Motion with File Date, &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>		
(1) Divorce, Uncontested –OR–	21201	\$1,250 Flat Fee
Divorce: Contested without children –OR–	21202	15 Hours Max \$125/Hour
Divorce: Contested with children	21203	30 Hours Max \$125/Hour
<b>(2) Enforcement/Modification/Establishment:</b>		
Uncontested –OR–	15401	\$650 Flat Fee
Enforcement/Modification/ Establishment: Contested:	15402	20 Hours Max \$125/Hour
<b>"Select" Plan:</b>		
(1) Divorce –OR–	21204	20 Hours Max \$125/Hour
(2) Enforcement/Modification/Establishment	15403	20 Hours Max \$125/Hour

The Family Law coverage is only available to the Named Participant or Policyholder, and the petition or motion file date must fall on or after the Name Participant's or Policyholder's Texas Legal Effective Date of Coverage. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 21202, 21203, 15402, 21204, 15403.

<b>FELONY</b>	<b>Claim Form, Charging Information/Indictment with offense date, &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>		
State Offenses:		
1 <sup>st</sup> or 2 <sup>nd</sup> Degree	75201	\$3,750 Flat Fee
3 <sup>rd</sup> Degree	75202	\$3,200 Flat Fee
State Jail	75203	\$2,800 Flat Fee
Motion to Revoke Probation/ Adjudicate Guilt	75204	\$2,800 Flat Fee
Federal Offenses: Contact Texas Legal for rates on federal felony offenses		

Texas Legal pays different rates for felony charges, depending upon the degree of punishment. Where enhancements, like prior convictions, increase the degree of a felony charge, and the Participating Attorney desires payment in an amount that reflects the enhanced degree, the burden is on the Participating Attorney to produce documentation that clearly establishes the enhanced degree.

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>GENDER IDENTIFIER CHANGE</b>	<b>Claim Form, Petition for Gender Identifier Change with File Date, &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>		
Representation for Gender Identifier Change	62801	\$700 Flat Fee

This Covered Legal Service may not be claimed as part of a petition for a name change. A separate Gender Identifier Change petition must be filed.

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>GENERAL LEGAL SERVICES: GLS</b>	<b>Claim Form &amp; Itemized Invoice</b>
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<b>"Preferred" and "Secure" Plans:</b>		
Legal advice, negotiations, correspondence, and document preparation	17301	6 Hours Max \$125/Hour
<b>"Select" Plan:</b>		
Legal advice, negotiations, correspondence, and document preparation	17302	4 Hours Max \$125/Hour

GLS is intended to provide coverage for legal matters that are not already covered by other covered benefits listed in the Participant's or Insured's policy, and which are not specifically excluded by the policy. GLS may not be claimed in addition to, in conjunction with, or in lieu of other Covered Legal Services, excepting the Consultation and Work-Related Covered Legal Services. The GLS benefit is an exception to the requirement that the legal matter must be concluded prior to filing a claim for payment, and may be claimed after exhausting the benefit, by agreement with the Participant or Insured, or after incurring excess billed hours and withdrawing from the matter.

<b>GUARDIANSHIP OR CONSERVATORSHIP</b>	<b>Claim Form, Itemized Invoice, Guardianship Application with File Date, &amp; Disposition of Court Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>		
Guardianship Proceeding, Uncontested –OR–	37301	\$1,250 Flat Fee
Guardianship Proceeding, Contested	37302	15 Hours Max \$125/Hour

Guardianship for Proposed Ward who is an adult or a minor. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing code: 37302

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>HABEAS CORPUS</b>	<b>Claim Form, Writ or Petition with File Date, &amp; Disposition of Proceeding</b>
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<b>"Preferred" and "Secure" Plans:</b>		
Habeas Corpus Proceeding Fee	60301	\$500 Flat

Includes motions and proceedings relating to a Participant or Insured for the adjudication of preliminary matters in a criminal action such as bond reduction or failure to provide speedy trial or hearing.

**"Select" Plan: 25% discount from Participating Attorney's customary rate.**

<b>IMMIGRATION ASSISTANCE</b>			<b>Claim Form &amp; Itemized Invoice</b>
<b>"Preferred" and "Secure" Plans:</b>			This legal service covers review and drafting of immigration documents and helping the Insured prepare for hearings. Legal services must be rendered after Insured's Effective Date.
Advice, document review and document preparation	81201	6 Hours Max \$125/Hour	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>INCOMPETENCY OR INFIRMITY</b>			<b>Claim Form, Petition/Application for Commitment with File Date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			Defense of Incompetency or infirmity proceeding where a Participant or Insured is defendant, and the issue of competency to stand trial is to be adjudicated or where state seeks involuntary commitment of a Participant or Insured.
Representation without trial –OR–	43201	\$1,100 Flat Fee	
Representation with trial	43202	\$2,500 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>JUVENILE COURT</b>			<b>Claim Form, Charging Information with offense date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			Family Coverage Option Required. Dependent must be a Participant or Insured.
Representation without trial –OR–	50501	\$1,400 Flat Fee	
Representation with trial	50502	\$3,200 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>MISDEMEANOR</b>			<b>Claim Form, Charging Information with offense date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			Except traffic violations, disorderly conduct, public intoxication, DWI/BWI, and DUI/BUI
Representation without trial –OR–	16401	\$1,400 Flat Fee	
Representation with trial	16402	\$3,200 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>NAME CHANGE</b>			<b>Claim Form, Petition for Name Change with File Date, &amp; Disposition of Court Proceeding</b>
<b>All Texas Legal Plans:</b>			This Covered Legal Service may not be claimed as part of Divorce, Adoption or Gender Identifier Change proceedings; a petition for a name change must be filed.
Uncontested Name Change	41201	\$700 Flat Fee	
<b>PREMARITAL/MARITAL PROPERTY AGREEMENT</b>			<b>Claim Form</b>
<b>"Preferred" and "Secure" Plans:</b>			Including consultations, drafting, review, and execution
Premarital/Marital Property Agreement	65101	\$650 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>PROBATE</b>			<b>Claim Form, Itemized Invoice, Probate Application with File Date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			The Participant or Insured seeking services must be an executor, devisee named in the involved will, or an heir of the intestate estate, and must be the applicant on the probate proceedings. This Covered Legal Service is not intended to provide for filing claims against the estate of a decedent as a creditor. Itemized invoice requirement displaying time in fractions of an hour only pertains to hourly billing codes: 55302, 55303, and 55304.
With a Will: Uncontested	52301	\$1,000 Flat Fee	
With a Will: Contested	52302	15 Hours Max \$125/Hour	
Without a Will: Uncontested	52303	15 Hours Max \$125/Hour	
Without a Will: Contested	52304	15 Hours Max \$125/Hour	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>PROPERTY TAX- PRIMARY RESIDENCE</b>			<b>Claim Form</b>
<b>All Texas Legal Plans:</b>			Representation for a Participant or Insured in an administrative action to reduce the property tax assessment on your primary residence. Legal services must be rendered after the Insured's Effective Date.
Property Tax- Primary Residence	78101	\$700 Flat Fee	
<b>PROTECTIVE ORDER</b>			<b>Claim Form, Application/Citation with File Date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			Includes hearing and all preparation for hearing. Coverage may not be used by a listed dependent on a policy against the policy's Named Participant or Policyholder.
Representation for Applicant or Respondent	37201	\$600 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
<b>PUBLIC INTOXICATION</b>			<b>Claim Form, Charging Information with Offense Date, &amp; Disposition of Court Proceeding</b>
<b>"Preferred" and "Secure" Plans:</b>			Defense of a charge of public intoxication in which a Participant or Insured is the defendant.
Representation without trial –OR–	82301	\$450 Flat Fee	
Representation with trial	82302	\$900 Flat Fee	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			

RESIDENTIAL REAL ESTATE TRANSACTION			Claim Form
<b>All Texas Legal Plans:</b>			Coverage for the Named Participant or Policyholder only. Representation in selling or purchasing a single piece of real property that was or will be a primary residence. This Covered Legal Service is not intended to provide for professional legal services relating to the construction of a new residence or rental unit or improvements to an existing home or structure.
Representation in selling or purchasing a single piece of real property	36201	\$400 Flat Fee	
Attendance at Closing	36202	\$250 Flat Fee	
SCHOOL ADMINISTRATIVE HEARINGS			Claim Form & Itemized Invoice
<b>"Preferred" and "Secure" Plans:</b>			Representation for a Participant or Insured in an administrative public or private formal school proceeding including disabilities, special education, and student policy violation. Legal services must be rendered after the Insured's Effective Date.
Representation at school administrative hearing	87801	4 Hours Max \$125/Hour	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
SOCIAL SECURITY/VETERANS/MEDICARE			Claim Form & Itemized Invoice
<b>"Preferred" and "Secure" Plans:</b>			Representation in an administrative hearing including document review and drafting on behalf of an Insured for legal service arising out of Social Security/Veterans/Medicare/Medicaid benefits. Legal services must be rendered after the Insured's Effective Date.
Document review and preparation	48601	4 Hours Max \$125/Hour	
<b>"Select" Plan:</b>			Representation in an administrative hearing including document review and drafting on behalf of an Insured for legal service arising out of Social Security/Veterans/Medicare/Medicaid benefits. Legal services must be rendered after the Insured's Effective Date.
Document review and preparation	48602	2 Hours Max \$125/Hour	
TAX AUDIT			Claim Form & Itemized Invoice
<b>"Preferred" and "Secure" Plans:</b>			Legal services for an Insured involving Internal Revenue Service (IRS) audits related to your personal tax return where the initial written notice is received after the Insured's Effective Date. This Covered Legal Service does not include audits related to your failure to file a personal tax return or your failure to pay taxes your filed personal tax return indicated you owed. This service does not include prosecuting a claim for the return of overpaid taxes. There is no coverage for the preparation of personal tax returns or business-related tax returns.
Document review and preparation	17601	4 Hours Max \$125/Hour	
<b>"Select" Plan: 25% discount from Participating Attorney's customary rate.</b>			
TRAFFIC TICKET			Claim Form, Charging Information/Traffic Citation with offense date, & Disposition of Court Proceeding
<b>All Texas Legal Plans:</b>			This Covered Legal Service is for fine only moving violation misdemeanors as defined by Title 37 Texas Administrative Code section 15.89, Title 7 of the Texas Transportation Code, or any other substantially similar federal or state regulation or statute.
Representation without trial	38701	\$500 Flat Fee	
WORK RELATED			Claim Form, Itemized Invoice, Indictment/Charging Information/Formal Complaint with offense date, & Disposition of Court Proceeding
<b>"Secure" Plan:</b>			This Covered Legal Service is only available to a Policyholder on the Secure or Essentials plan. Texas Legal agrees to pay, on an indemnity basis, to or on behalf of the Policy Holder legal fees incurred by the Policy Holder arising from a civil enforcement action or criminal charge alleged to have arisen in connection with the Policyholder's employment up to the amount specified by this Fee Schedule. If the Policyholder elects that payment be made directly to a Participating Attorney, Texas Legal does not require the Participating Attorney to accept as payment in full the payable amount listed on this Fee Schedule under the "Work Related" Covered Legal Service.
Civil Defense	28208	\$1,000 Max	
Criminal Defense	28308	\$5,000 Max	
<b>"Preferred" and "Select" Plans: no coverage available, bill Insured directly for services rendered; see Common Exclusions</b>			
MAJOR TRIAL			Appeal & Supporting Documentation
<b>All Texas Legal Plans:</b>			In a matter that is particularly complex and difficult, Texas Legal may elect, at its sole discretion, to make payment in excess of the regular stated limit
Homicide or Conspiracy	28201	\$15,000 Max	
All Others	28202	\$5,000 Max	